
Alma July 2016 Release Notes

**Great Inventions
Around the Alma World**
Switzerland - Karl Elsener
The Swiss army knife



The Alma July release provides numerous new features and enhancements. Some of these enhancements are a result of the NERS or Idea Exchange initiatives.



[Download a PDF of the Release Notes](#) - Note that the PDF includes the online help pages that describe the core functionality of the new features.

Make the Most of This Release

Action Items

☐ [Enhancements to Fulfillment Networks](#) - If you are working with a fulfillment network that wants to offer full, direct borrowing services, you can now take advantage of a new, full end-to-end workflow. With the addition of a **Request for pickup anywhere** option, your patrons can request items from any institution, for pickup at any institution.

☐ [Managing Automatic Patron-Linked Account Creation](#) - If you are working in a fulfillment network that shares Primo as a discovery platform, this new feature is of interest to you. Using this feature, it is now possible to retrieve another institution's holdings information without copying over the patron information from the original institution and without creating a linked account.

Action Items

☐ [Dublin Core Support for Bulk Ingest of Bibliographic Records](#) - This new feature supports loading Dublin Core records and keeping them as the descriptive records for digital resources. If you are interested in moving some of your digital collections from an existing system to Alma, this feature enables you to easily export and import resources from your system to Alma, with no cross-walking of metadata required.

☐ [Support for Publishing in Linked Data Format](#) - Linked data can greatly enrich a discovery experience. With this new option, libraries that publish their catalog information using the general publishing platform can include linked data enrichments as part of the published data.

What's New?

The following sections present the new and changed features in this release of Alma.

Acquisitions

- [Item Search in Amazon](#) - Search within Alma for an item in Amazon and then create a PO line for the item.
- [Additional Acquisitions Enhancements](#)

Resource Management

- [Brief Record Levels - Phase 2](#) - The second phase of the new brief record levels feature.
- [Semi-Annual Re-indexing](#) - Several new enhancements made available as a result of the re-indexing process starting at the beginning of July.
- [Browse by Bibliographic Call Number/Classification](#) - Browsing bibliographic call number/classification is now available from **Resource Management > Cataloging > Browse Bibliographic Headings**.
- [Cataloging Levels for Contribution to Externally Managed Authorities](#) - New configuration options for aligning Alma's user-based cataloger permission levels with the cataloging levels in the GND and BARE external systems.
- [Additional Resource Management Enhancements](#)

Digital Resource Management

- [Dublin Core Support for Bulk Ingest of Bibliographic Records](#) - Configure a digital import profile to accept Dublin Core as the source and target formats.
- [Enhanced Issue Information for Representations](#) - Additional issue-related metadata fields are now available for digital representations.
- [Export Digital Titles Job](#) - A new job is now available to export digital bibliographic records with detailed information on files and how to access their specific storage location.
- [Additional Digital Resource Management Enhancements](#)

Fulfillment

- [Additional Copyright Clearance Features](#) - Additional fields and options were added to the copyright clearance process.
- [Fulfillment Jobs Management](#) - Several jobs were added to the Fulfillment Jobs configuration page.
- [Additional Fulfillment Enhancements](#)

Resource Sharing

- [Receive Multiple Items for A Broker-Managed Request](#) - Receive multiple items for a broker-managed resource sharing request.
- [New Options for Add from External Search](#) - Submit an external search according to a phrase search, keywords search, "starts with" search, ISBN, and ISSN.
 Watch the [New Options for Add from External Search](#) video
- [Resource Sharing Request Fee Policy](#) - A new terms of use policy, **Resource Request Fee**, can be used to apply a fee when a borrowing request is created.

Collaborative Networks

- [Enhancements to Fulfillment Networks](#) - Institutions working in a fulfillment network can now enable patrons to pick up requested items at any institution within the network.
 Watch the [Enhancements to Fulfillment Networks](#) video

- [Managing Automatic Patron-Linked Account Creation](#) - When using a shared Primo discovery across a fulfillment network, it is now possible to retrieve another institution's holdings information without copying over the patron information from the original institution and without creating a linked account.
- [Enhanced Network Search Results 'Held By' Details](#) - The Held By Details page, available from the Network tab of the Alma repository search, was enhanced to include more information related to the inventory held by each member institution.

Analytics



- **A NERS Enhancement:** [Fund Information Added to Physical Items](#) - This new dimension enables you to report on fund information together with physical item information.
- [Receiving Date \(Latest in POL\) Added to PO Line](#) - This new field enables you to retrieve the latest receiving date for an item in a PO line.

NOTE:

- As part of the plans to increase the export size of CSV reports in Analytics, the Analytics OBIEE will be upgraded to version 11.1.1.9. This will be handled in Europe on July 10, North America on July 17, and Asia Pacific on July 24. Initially, the exported number of rows from Analytics to a CSV report will be increased to 250,000. At a later stage, this number will be increased to 500,000.
- Due to an upgrade of the OBIEE used by Alma Analytics, the export option for reports from Alma Analytics to Excel 2003 was removed. Only export to an .xlsx format is available, and not export to an .xls format.

Administration, Infrastructure, and Language Support

- [Enhancements to Code Table Translations](#) - Editing translations for code tables was simplified for multi-language institutions.
- [Customization Level Indication Added to Code and Mapping Tables](#) - The **Customization mode** field was added to code and mapping tables to indicate whether the table is updated automatically by Ex Libris in new releases of Alma.
- [Additional Administration and Infrastructure Enhancements](#)

APIs

- An API was created to add a title to a collection or remove a title from a collection:

```
POST /bibs/collections/[COLLECTION_ID]/bibs with bib> payload containing only  
MMS_ID  
DELETE /bibs/collections/[COLLECTION_ID]/bibs/[MMS_ID]
```

For more information, see <https://developers.exlibrisgroup.com/alma/apis/bibs>.

- It is now possible to search for a linked bibliographic record using its Network Zone MMS ID (GET /bibs?nz_mms_id=[MMS ID of the NZ Bib]). For more information, see <https://developers.exlibrisgroup.com/alma/apis/bibs>.
- The Linked Data BIB API now includes links to local authorities. For more information, see https://developers.exlibrisgroup.com/alma/integrations/linked_data.

Known Issues

- When importing an EOD file using the New Order profile, if the location of the item does not have a call number type, the call number type of the institution should be used as the alternative call number type. Currently, however, no alternative call number is used.
- Related to merging bibliographic records in the MD Editor, if there are no requests, the Merge Records and Combine Inventory pop-up window does not display a count of 0 (zero) requests. The count appears for requests only when it is greater than 0 (zero). The count should also appear as 0 (zero) requests when they occur.
- Regarding the autocomplete/pop-up assistance being provided for several UNIMARC fields in the MD Editor, there is a known issue related to UNIMARC 327 \$a and 327 \$b. These subfields are based on the same functionality and as a result, the pop-up suggestions in the MD Editor suggests both subfields' values when entering content in either the 327 \$a or the 327 \$b.
- Fixed position fields cannot be modified using the extension loader (extension packs) at this time.
- When creating an OCLC Connexion import profile in a Network Zone member institution with the **Use NZ** option selected, the **Use NZ record** option is used upon finding a match. Currently, there is no possibility to select the **Merge**, **Overlay**, or **Do not import** options instead.
- When a record is deleted in Alma, the headings associated with the record are still available when browsing bibliographic headings.
- The **Total electronic portfolios imported** count in the MD import report does not take into account the portfolios imported in the first file that is imported when the import is split into several files.

- When LDAP is used for authentication, and one or more fields values in the LDAP integration profile are missing, the values from a previously defined LDAP integration profile are used. If there is no previously defined LDAP profile, or if this profile also contains missing values for these fields, authentication will fail. In the future, mandatory fields will be enforced and the previous LDAP profile values won't be used. In the meantime, it is recommended that you fix your LDAP profile if you have missing field values.
- The **URL** condition that was added as an advanced search option under Electronic Collection when searching for electronic titles is not functioning properly.

Data Services

- [Library of Congress Authorities Community Zone Updates](#)
- [New Electronic Collections Added to the Alma CKB](#)
- [New External Search Resources](#)

Acquisitions - July 2016 Enhancements

Item Search in Amazon

Instead of placing an order on the Amazon website and then manually recording and transferring the order information to Alma, this feature streamlines and simplifies the ordering process by allowing you to search in Amazon for an item and then automatically transfer the order information to Alma in order create a PO line for the item. For detailed information, see [Item Search in Amazon](#).

Additional Acquisitions Enhancements

- The MMS ID and Receiving Note was added to the XML available for the Interested In letter. The fields are: **<mms_id>** and **<receivingNote>**.
- (Free text license terms now appear as large text areas instead of single line text fields when editing a license.
- (The option **Actions > Set back to review** was added for all invoices that are **Ready to be Paid** on the Waiting for Payment Invoices page (see [Working with Invoices Waiting for Payment](#)). Select this option to send the invoice back to **In Review** status (see [Reviewing Invoices](#)). The option is available for invoices that are unassigned or assigned to you.
- "Has Contents" icons were added to the assigned/unassigned tabs on the Purchase Order Lines in Review page. The blue indicator appears in a tab even if the selected facets filter out all of the PO lines in that tab. For more information on this page, see [Reviewing PO Lines](#).
- The following additional fields are now saved as part of a PO line template (see [Working with PO Line Templates](#)):
 - Library/Location and Item policy
 - Receiving note
 - Quantity for pricing
 - Material type
 - Rush
 - Manual packaging
 - Binding/Routing during processing

Resource Management - July 2016 Enhancements

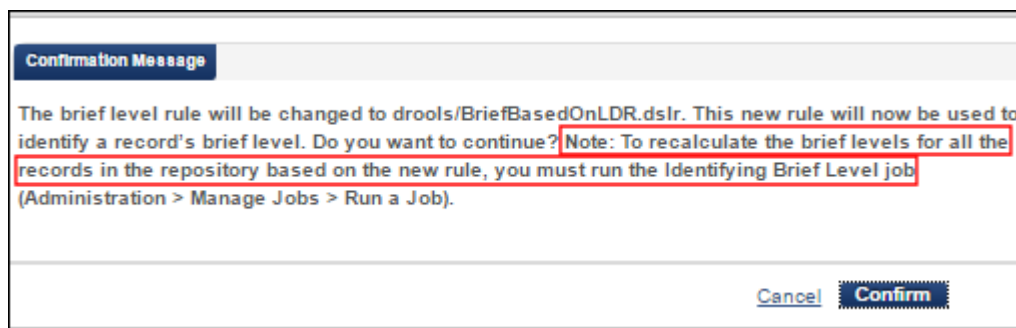
Brief Record Levels - Phase 2

As initially announced in the June release notes, the second phase of the new brief record levels feature is being implemented in July. Alma now calculates the brief level of the entire catalog based on the rule that you have identified as the default for the **Brief Level Rule** parameter (see [Setting the Brief Level Rule Default in the Metadata Configuration](#)). If you did not choose a brief level rule prior to the July release, one of the following rules is selected as the **Brief Level Rule** default for you based on the bibliographic standard (MARC 21, UNIMARC, and so forth):

- drools/OldBriefRule.dslr (for MARC 21 and KORMARC)
- drools/OldBriefRule_Unimarc.dslr (for UNIMARC and CNMARC)

The details of these rules can be viewed from the **Shared** folder for **Brief level rules** on the Rules tab in the MD Editor.

If you attempt to change the **Brief Level Rule** default during July, you will be prompted by the following warning message regarding recalculating brief levels:



Warning Message

For more information regarding brief record levels, see the [Brief Record Levels](#) section in the Alma June 2016 release notes.

NOTE: For bibliographic records that have a brief level set due to your testing in June, the July calculation of brief level evaluates all bibliographic records including the ones with brief levels and set the brief level for each bibliographic as determined by the logic in the default **Brief Level Rule**.

You can also now specify a more descriptive name than 01, 02, 03, and so forth for the brief levels. See [Configuring Brief Level Code Descriptions](#) for more information.

Semi-Annual Re-indexing

Re-indexing starts at the beginning of the Alma July release. As a result of the re-indexing, the following enhancements will be available in Alma:

- The following new identifiers are now searchable using Advanced Search:
 - ISNI - International Standard Name Identifier (that may be stored in \$0 of various fields, especially 1XX, 6XX, and 7XX)
 - ORCID - Open Researcher and Contributor ID (that may be stored in \$0 of various fields, especially 1XX, 6XX, and 7XX)
 - DOI - Digital Object Identifier (that is stored in \$a of the 024 if the \$2 contains **doi**)
- See [Searching in the Repository](#) for more information.
- Holdings records can now be located by their general retention policy using Advanced Search. Position 12 of the 008 field in the holdings record is being indexed in the July release. See [Searching in the Repository](#) for more information.
- It is now possible to search text from all occurrences of \$x with the Holding Note index in Advanced Search that pulls from the 852 repeatable \$x (nonpublic note) in the holdings record.
- It is now possible to search text from all occurrences of \$z with the Holding Note index in Advanced Search that pulls from the 852 repeatable \$z (public note) in the holdings record.
- The **Starts with** search option in the Advanced Search has been corrected to work for titles created from the 222 (Key Title) – "Title" and "Serial Title" indexes. Previously, nonfiling characters were not ignored.
- Text from \$f (Authorization) of the 583 (Action Note) in the holdings record is now searchable using the **Action note** index in Advanced Search.
- The LC Call Number Classification normalization has been improved so that the browse call number functionality and the sorting by call number work properly.
- The Dewey Call Number Classification normalization has been improved in order to improve the browse call number functionality and the sorting by call number.
- The following duplicated facets have been merged into one single facet:
 - Notated Music – Physical
 - Notated Music- Physical

- Until now, bibliographic records containing several 65X fields with several subfields each, displayed Subject data as follows:

Subject: Princes India Biography. -- India Social life and customs. -- India History 20th century Biography.

This has been changed so that a dash (--) separates subfields and entire fields are separated by spaces as shown in the following example:

Subject: Princes--India--Biography. India--Social life and customs. India--History--20th century--Biography.

- You can now search for the following fields and subfields using non-Roman text such as Cyrillic, Chinese, diacritics, special characters and so forth that was cataloged into bibliographic records using the MD Editor's **Add Alternate Graphic Representation** menu.

- 264 \$a (Publisher location)
- 264 \$b (Publisher)
- 500 \$a (Public Note)
- 740 \$a, \$n, and \$p (Title)
- 504 \$a (Bibliography, indexed as notes)
- 505 \$a, \$g, \$r, and \$t (Description)
- 505 \$r (name)
- 505 \$t (title)

- The order of the 245 subfields now follows the Library of Congress standard and are arranged in the following order: a,n,p,h,b,c,f,g,k,s. This corrects an issue that previously occurred with the placement of \$h. The fields now display in the proper order in the Repository Search results.

NOTE: Until the re-indexing is completed, you may notice some inconsistencies with these enhancements.

Browse by Bibliographic Call Number/Classification

Call Number/Classifications was added as a browsing option that can be selected while using Browse Bibliographic Headings (**Resource Management > Cataloging > Browse Bibliographic Headings**).

Re-indexing will begin with the deployment of the July release. While re-indexing is being processed, you may notice some inconsistencies in the Browse Bibliographic Headings display results when the Call Number/Classifications option is selected.

See [Browsing Bibliographic Headings](#) for more information.

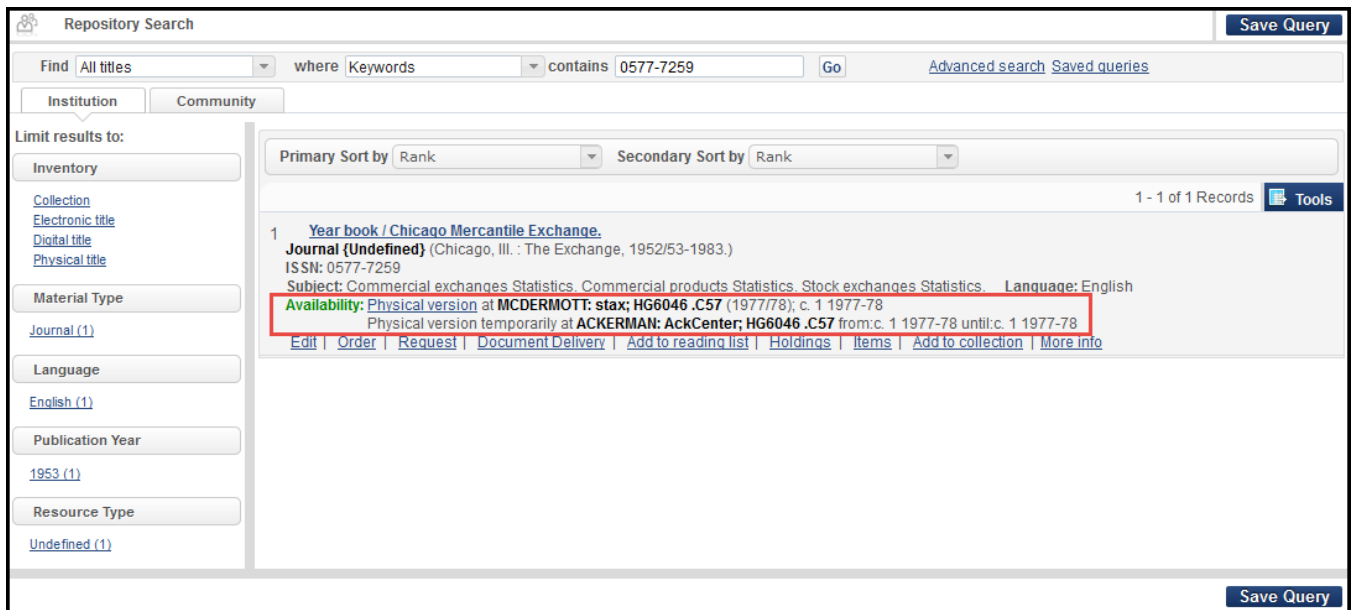
Cataloging Levels for Contribution to Externally Managed Authorities

Alma has new configuration options for aligning Alma's user-based cataloger permission levels with the cataloging levels in the GND and BARE external systems. The MD Editor can then determine whether a cataloger has the necessary Alma cataloging level for a given authority record being edited. If Alma detects that the cataloger may have insufficient permissions to successfully contribute the authority record, a warning message is generated.

For detailed information, see [Configuring Cataloging Levels for Contribution to Externally Managed Authorities](#).

Additional Resource Management Enhancements

- When a physical item is in a temporary location, the label now clearly indicates this in the search results as **Physical version temporarily at:**



Physical Item in Temporary Location in Search Results

- The advanced search identifier attribute was changed to **dc:identifier**.
- The button on the Electronic Portfolio Editor page for a standalone portfolio was changed from **Attach to a Collection** to **Attach to an Electronic Collection**.
- You can now sort on the Controlled Vocabulary Registry page and the page now includes pagination, when required.
- In the MD Editor, for institutions configured to use ID matching for linking bibliographic records to authority records (instead of text matching), F3 processing has been updated to use the following logic:
 - If there is a single \$0, the search of authority records is completed using the direct ID provided. If no results are found, the search is then completed using the originating system ID.

- If there are multiple \$0, the search of authority records is completed using the direct ID provided. As previously implemented, the unused \$0 are removed and only the \$0 selected for linking remains.

See [Authority Control Based on Multiple Authority Identifiers in a Bibliographic Record](#) and [Using Originating System IDs for Linking Bibliographic Records to Authority Records](#) for more information.

- For institutions configured to use ID matching for linking bibliographic records to authority records (instead of text matching), the navigation from an authority record to the linked bibliographic record can now be located using direct IDs in addition to original system IDs. See the [Authority to Bibliographic Record Navigation](#) section in the Alma June 2016 release notes for more information.
- The out-of-the-box normalization processes for MARC 21, UNIMARC, KORMARC, and CNMARC provided on the Normalization Processes tab in the Metadata Configuration, now appear as options when you run a job (**Administration > Manage Jobs > Run a Job**) for all the registries your institution has configured as active.

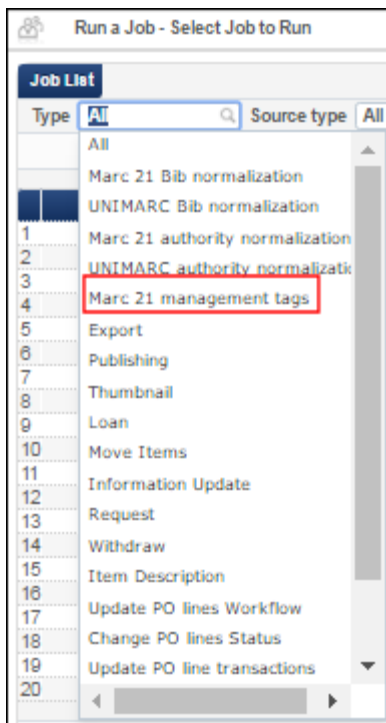
Profile Details				
Profile UNIMARC Bibliographic		Family UNIMARC		
Type Bibliographic		Usage BIB_MMS		
Fields	Normalization Processes	Validation Processes	Validation Exception Profile List	Other
Add Process				
Active	Name	Description	Co	
1	Unimarc Bib Initial Normalization	Initial normalization for Unimarc Bib record	-	
2	Unimarc Bib normalize on save	Normalize Unimarc Bib while saving	-	
3	Unimarc Bib Re-sequence	Unimarc Bib Re-sequence	-	
4	Unimarc Bib Re-sequence And Clear empty fields	Unimarc Bib Re-sequence And Clear empty fields	-	

Normalization Processes Tab (UNIMARC Example)

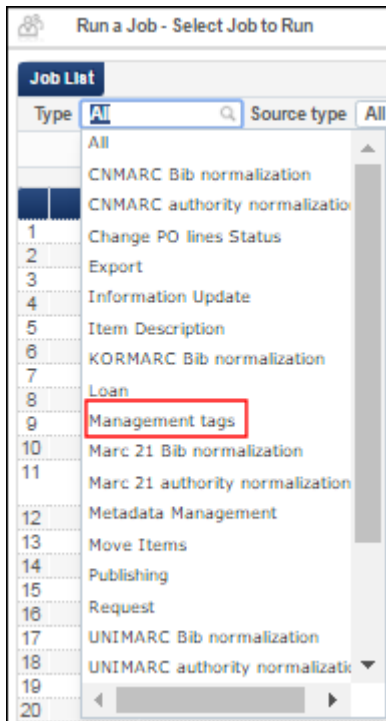
Run a Job - Select Job to Run			
Job List			
Type	All	Source type	All
1 2 3 ▶ ⌂			
	Name	Description	Content Type
1	Update PO Lines Workflow	Update PO Lines Workflow for po line set	Purchase order lin
2	Update PO Lines transactions	Update PO Lines transactions for po line set	Purchase order lin
3	Update PO Lines Information	Update PO Lines Information for po line set	Purchase order lin
4	Update/Notify Users	Update/Notify Users for user set	User
5	Unlink bib records from authority records	Unlink bib records from authority records	Bibliographic title
6	Unimarc Bib Re-sequence And Clear empty fields	Unimarc Bib Re-sequence And Clear empty fields	Bibliographic title
7	Unimarc Bib Re-sequence	Unimarc Bib Re-sequence	Bibliographic title
8	Unimarc Bib normalize on save	Normalize Unimarc Bib while saving	Bibliographic title
9	Unimarc Bib Initial Normalization	Initial normalization for Unimarc Bib record	Bibliographic title
10	Synchronize MMS with national catalog	Mark MMS as synchronized or non-synchronized with national catalog	Bibliographic title
11	Synchronize Bib records with external catalog	Marks MMS records for synchronization or no-synchronization with external catalog (OCLC)	Bibliographic title
12	Suppress Bib records from discovery	Marks MMS records as suppressed or non-suppressed from discovery	Bibliographic title
13	Set Bib Records Cataloging Level	Set the MMS records cataloging level	Bibliographic title
14	Set Authority Records Cataloging Level	Set the Authority records cataloging level	Authority MMS
15	Rebuild item description	Rebuild item description	Physical item
16	Primo Republish Set of Titles	Primo Republish Set of Titles	Publishing bulk
17	Marc21 Bib Re-sequence And Clear empty fields	Marc 21 Bib Re-sequence and clear empty fields	Bibliographic title
18	Marc21 Bib Re-sequence	Marc21 Bib Re-sequence	Bibliographic title
19	Marc21 Bib normalize on save	Normalize Marc 21 Bib while saving	Bibliographic title
20	Marc21 Bib Initial Normalization	Initial normalization for Marc21 Bib record	Bibliographic title

Run a Job Options for All Active Registries

In addition, the **Marc 21 management tags** label in the Type drop-down list has been changed to **Management tags**.

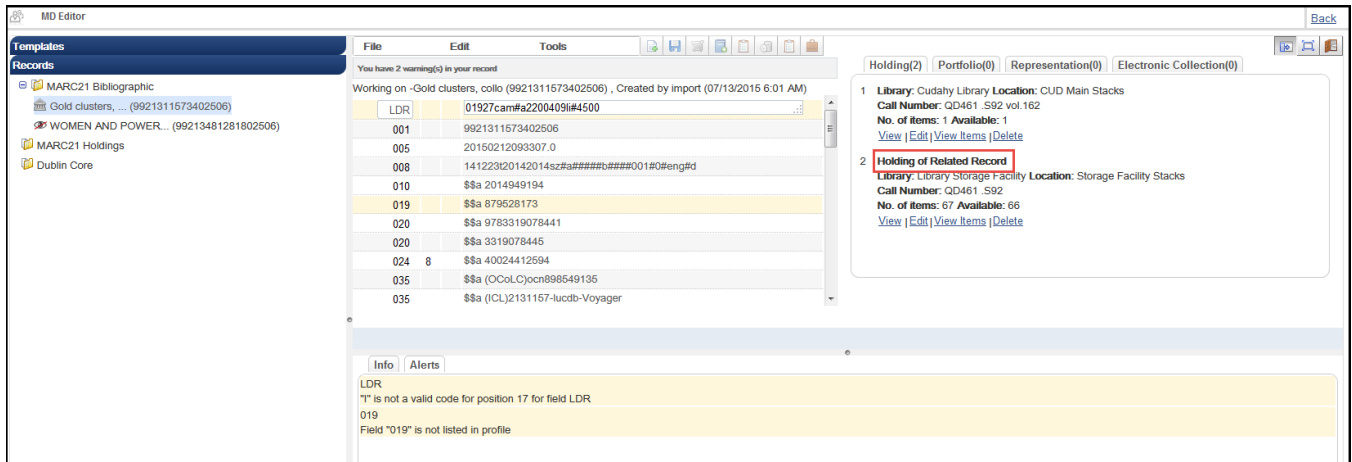


MARC 21 Management Tags



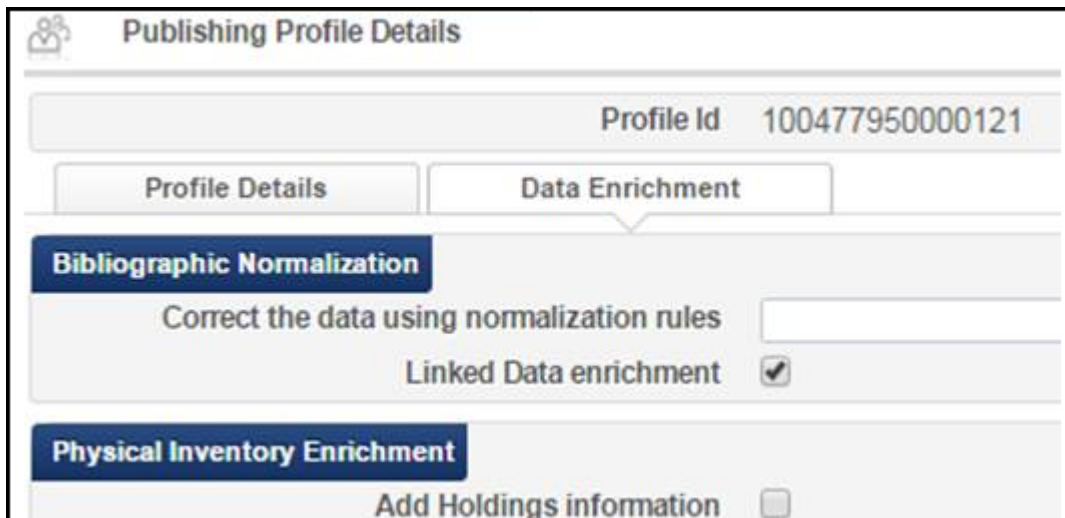
Management Tags

- When viewing inventory in the MD Editor (**Tools > MARC Bibliographic > View Inventory**), holdings of related records are now labeled as such:



MD Editor - View Inventory with Related Record Holdings

- The **Linked data enrichment** check box was added to the General Publishing profile. Enabling this check box adds the \$\$0 (subfield zero) with linked data URIs to certain records when publishing. For detailed information, see https://developers.exlibrisgroup.com/alma/integrations/linked_data.

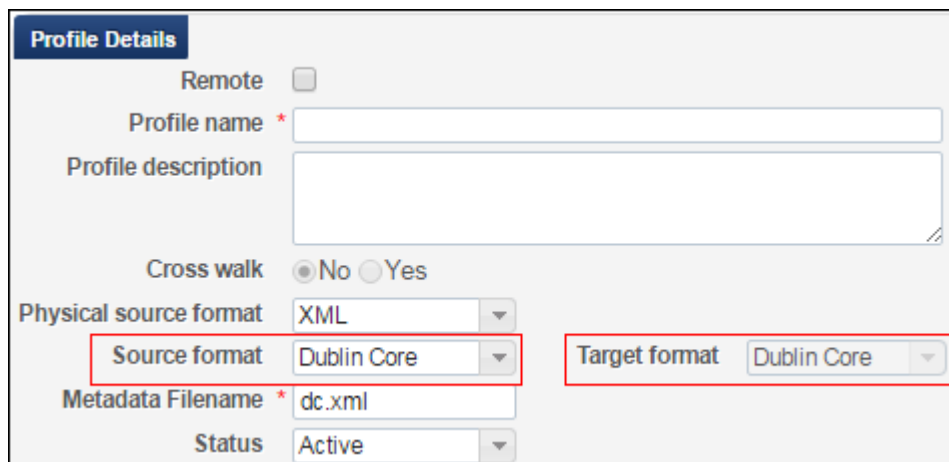


Linked Data Enrichment Check Box

Digital Resource Management - July 2016 Enhancements

Dublin Core Support for Bulk Ingest of Bibliographic Records

You can now configure a digital import profile to accept Dublin Core as the source and target formats. This allows you to load Dublin Core records in bulk from a DC-XML file.



The screenshot shows the 'Profile Details' form with the following fields and values:

- Remote:** ☐
- Profile name:** * (empty text box)
- Profile description:** (empty text area)
- Cross walk:** ☒ No ☐ Yes
- Physical source format:** XML (dropdown menu)
- Source format:** Dublin Core (dropdown menu, highlighted with a red box)
- Target format:** Dublin Core (dropdown menu, highlighted with a red box)
- Metadata Filename:** * dc.xml (text box)
- Status:** Active (dropdown menu)

Dublin Core Support

When selecting Dublin Core as the source format, the inventory page of the import profile wizard contains fields supporting Dublin Core fields:

Representation Details

Quick Add

Usage Type

Master

Library

Group files by regular expression

Extract access rights from property

Default access rights policy

Extract label from property

Extract note from property

Extract public note from property

Add Representation

Inventory Tab for Dublin Core Source Format

Select the DC properties from which to extract the information.

For more information on configuring import profiles, see [Creating an Alma Digital Import Profile](#).

Enhanced Issue Information for Representations

Additional metadata fields are now available for digital representations beyond the **Year**, **Volume**, and **Date** fields that are currently available for the **Issue** entity type. The new **Issue-Detailed** entity type allows for more detailed information by replacing the **Date** field with the following new fields:

- Number
- Year
- Season/Month
- Day in Month

These new fields are supported wherever the **Entity Type** field exists, for example:

- When adding or editing digital representations:

Digital Representation Resource Editor

Resource description [Sunset in the desert Single file in Representation Desert 1981](#)

Label Single file in Representation Usage Type Master [View all representations](#)

Properties Files List Notes



PID 124829920000121

Delivery URL http://il-urm08.corp.exlibrisgroup.com:1801/view/delivery/EXLDEV1_INST/124829920000121

Usage Type * Master Library *

Label Single file in Representation

Public Note Desert

Entity Type Issue-Detailed Access rights

Volume Issue Number

Year Season/Month Day in Month

[Auto-Generate Label](#)

Issue-Detailed Entity Type

- When creating label template rules (**Resource Management > Resource Configuration > Configuration Menu > General > Representation Label Templates > Add Rule**):

Input Parameters

No records were found.

Name

Entity Type

Operator

=

Value

Issue-Detailed

Output Parameters

Prefix1

Prefix2

Prefix3

Prefix4

Prefix5

Prefix6

Prefix7

Prefix8

Field1

Field2

Field3

Field4

Field5

Field6

Field7

Field8

Suffix1

Author (Article, Chapter)

Creator (Audiovisual)

Title (Audiovisual, Article, Chapter)

Number (Chapter, Issue-Detailed)

Track (Audiovisual)

Volume (Article, Issue, Issued-Detailed)

Issue (Article, Issue, Issue-Detailed)

Date (Article, Issue)

Start (Audiovisual, Article, Chapter)

End (Audiovisual, Article, Chapter)

Year (Issue-Detailed)

Season/Month (Issue-Detailed)

Day in Month (Issue-Detailed)

Show template

Ex Libris Ltd., 2016

Representation Label Templates

- When generating the label:

 **Digital Representation Resource Editor**

Resource description [Sunset in the desert Single file in Representation Desert 1981](#)

Label Volume 2 Number 7 Year 1990 Month June Day in Month 21 **Usage Type** Master



PID 124829920000121

Delivery URL http://il-urm08.corp.exlibrisgroup.com:1801/view/delivery/EXLDEV1_INST/124829920000121

Usage Type * Master

Label Volume 2 Number 7 Year 1990 Month June Day in Month 21

Public Note Desert

Entity Type Issue-Detailed

Volume 2 Issue 6 Number 7
 Year 1990 Season/Month June Day in Month 21

Generate Label

- In the label on the **Digital Resource Editor** page:

 Digital IE Resource Editor

Resource description [Volta voices. Alexander Graham Bell Association for the Deaf Washington, DC : Vol. 1, no. 1 \(Jan./Feb. 1994\)- \[1074-8016\]](#)

Properties

IED 11213109820001421

List of Representations

Find : in : **Label**

1 - 3 of 3 Records Columns

ID	Library	Label	Usage Type	Repository	Files	Actions
1 12213109710001421	Eugene McDermott Library	vol. 22 no. 4 (Oct.-Dec. 2015)	Master	Alma	1 (pdf)	Actions
2 12213109790001421	Eugene McDermott Library	vol. 20 no. 3-4 (May-Aug. 2013)	Master	Alma	2 (pdf)	Actions
3 12213109810001421	Eugene McDermott Library	vol. 19 no. 4-6 (July-Dec. 2012)	Master	Alma	3 (pdf)	Actions

Digital Resource Editor

- In the label on the **View It** page for a representation:

 The Blue Marble: Land Surface, Ocean Color, Sea Ice and Clouds.

Year Volume

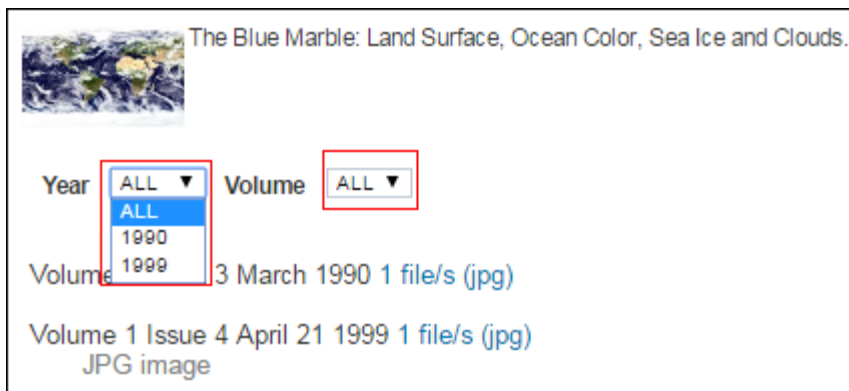
Volume 1 Issue 3 March 1990 1 file/s (jpg)

Volume 1 Issue 4 April 21 1999 1 file/s (jpg)
JPG image

View It

Additionally, the following new features are available for the **View It** page:

- The **Date** and **Volume** drop-down lists for the **Issue** entity type and the **Year** and **Volume** drop-down lists for the **Issue-Detailed** entity type allow for sorting by the available values for those fields:



The Blue Marble: Land Surface, Ocean Color, Sea Ice and Clouds.

Year **ALL** Volume **ALL**

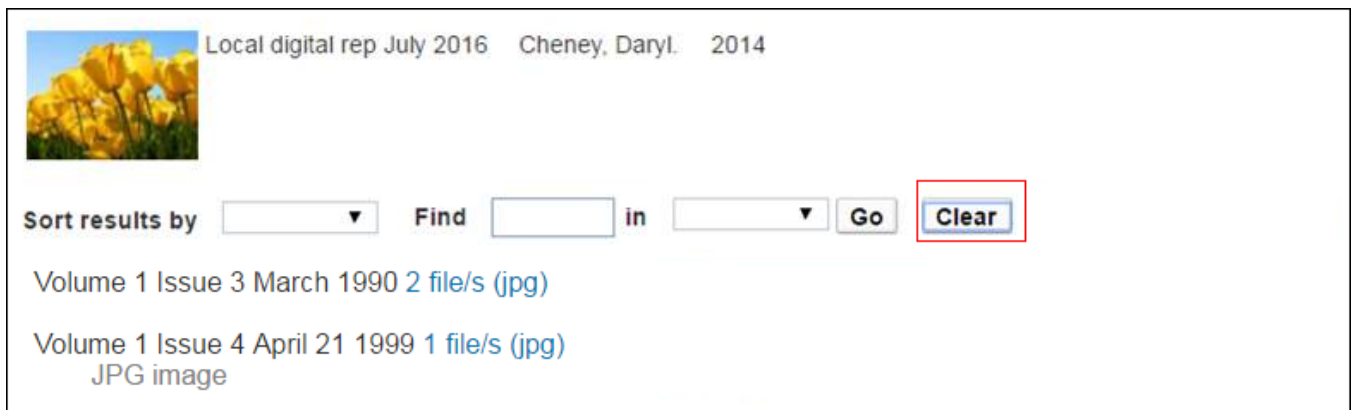
Volume 1 Issue 3 March 1990 1 file/s (jpg)

Volume 1 Issue 4 April 21 1999 1 file/s (jpg)

JPG image

Year and Volume Drop-Down Lists

- The **Clear** button is now available to remove all filtering and restore the default sorting:



Local digital rep July 2016 Cheney, Daryl. 2014

Sort results by Find in Go **Clear**

Volume 1 Issue 3 March 1990 2 file/s (jpg)

Volume 1 Issue 4 April 21 1999 1 file/s (jpg)

JPG image

Clear Button

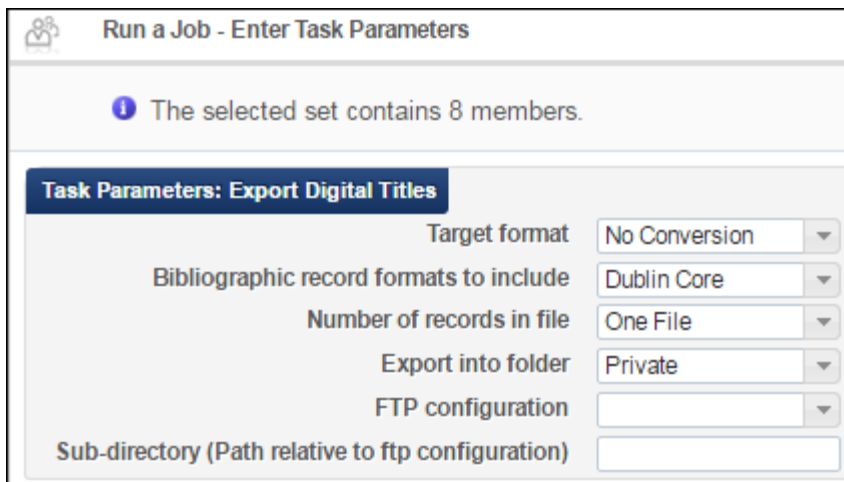
Export Digital Titles Job

A new job, **Export Digital Titles**, is now available to export digital bibliographic records with details about the files and their storage location. This job replaces the **Export Inventory Entities** job.

To run the Export Digital Titles job:

1. From the **Run a Job - Select Job to Run** page ([Administration > Manage Jobs > Run a Job](#)), select **Export Digital Titles** and click **Next**.
2. Select the set of bibliographic records that you want to export and click **Next**.

The following appears:



Run a Job - Enter Task Parameters

The selected set contains 8 members.

Task Parameters: Export Digital Titles

Target format: No Conversion

Bibliographic record formats to include: Dublin Core

Number of records in file: One File

Export into folder: Private

FTP configuration:

Sub-directory (Path relative to ftp configuration):

Export Digital Titles

- From the **Target format** drop-down list, select one of the following options:
 - **No Conversion** - no conversion is performed
 - **OAI DC** - the exported records are converted to OAI DC format
- From the **Bibliographic record formats to include** drop-down list, select the format of the records in the set that you want to export. The formats available depend on your configuration settings.

For information concerning the rest of the fields, see [Running Manual Jobs on Defined Sets](#).

The following is an example of an exported digital record in MARC21 format. It is non-remote and contains three files. The location is in the \$d subfield, file names are in a repeatable \$f subfield, and the label in the \$y subfield:

```
<datafield tag="856" ind1="7" ind2=" " >
  <subfield code="d">01BC_INST/storage/alma/9C/06/E9/00/93/F7/C0/FE/E1/D3/84/67/2E/70/09/42/</subfield>
  <subfield code="2">S3</subfield>
  <subfield code="f">Chrysanthemum.jpg</subfield>
  <subfield code="f">Tulips.jpg</subfield>
  <subfield code="f">Hydrangeas.jpg</subfield>
  <subfield code="y">Day in Month: 2; Season/Month: 1; Year: 1980; </subfield>
</datafield>
```

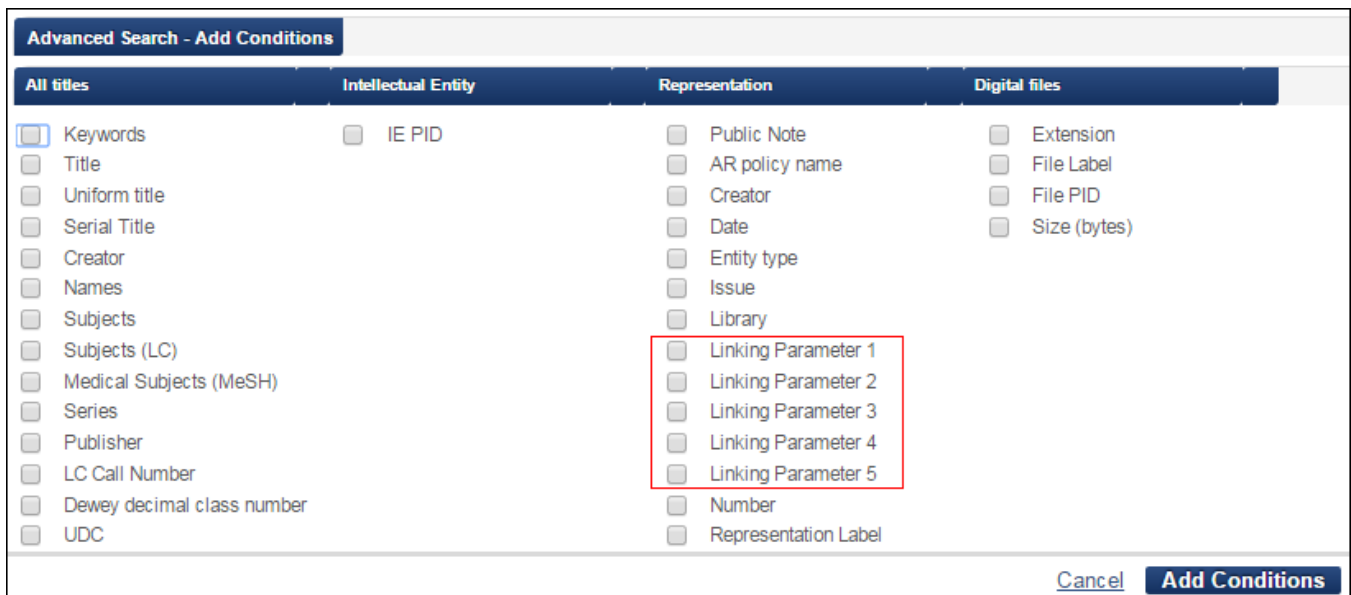
Sample XML

For a remote representation , the delivery URL is in the \$u subfield, the label in in the \$y subfield, and the public note is in the \$z subfield. For a record in DC format, the delivery URL is in the dc:identifier field.

In addition, the **Export** link no longer appears for digital titles in the repository search results.

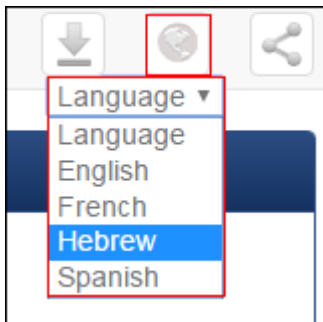
Additional Digital Resource Management Enhancements

- Collections whose bibliographic record is suppressed are not displayed in Primo.
- Thumbnail images of collections now appear in the Collection Resource Editor ([Resource Management > Manage Collections](#)).
- The info icon  has been added to the Collection Editor page. Clicking the icon displays additional information about the collection.
- Linking Parameters 1-5 attribute fields in the remote representation are now available as conditions when conducting an advanced search for remote digital titles:



Linking Parameters 1-5

- A Globe icon has been added to the Alma Digital Viewer. Clicking the icon displays the **Languages** drop-down list that allows you to select the language of the viewer.



Globe Icon - Multiple Language Support

Fulfillment - July 2016 Enhancements

Additional Copyright Clearance Features

The following additional features were added to the copyright clearance process:

- Two additional reasons - **Out of Print** and **Preprint** - were added to the Reason drop-down list on the Approve the Request page (when approving a digitization request). For information on this page, see [Approving/Rejecting a Request for Digitization](#).
- A link enabling you to change the usage type when CLA is enabled (see [Configuring Other Settings](#)) was added to the Approval Requests List page. See [Approving/Rejecting a Request for Digitization](#).
- Two fields - **Requires digitization** and **Send for manual approval** - were added to the copyright fields when adding a non-repository citation/editing a citation on the Edit Reading List Citation page. See [Adding Citations to a Reading List](#).

Fulfillment Jobs Management

The following jobs were added to the Fulfillment Jobs configuration page. They may be enabled/disabled and scheduled from there.

- Loans - Due Date Correction after Calendar Change
- Requests - Handle Expiration Step
- Requests - Restore Temporarily Shelved Items
- Requests - Recalculate after Inventory Update
- Send Overdue Message to Resource Sharing Borrowing Partner
- Expired lending request
- Users - Remove Demerits Blocks
- Activate/Deactivate Courses

Fulfillment Jobs Configuration
Back
Save

Borrowing Activity Report Job

Status
☒ Active
☐ Inactive

Schedule
On the 02 of every month at 08:00
Run Now

Send Courtesy Notices and Handle Loan Renewals Job

Days before due date
2

Schedule
Every day at 04:00

Send Overdue Notices Job

Schedule
Every day at 07:00

Fines/Fees Notifications Job

Schedule
Not scheduled
Run Now

Anonymization Job

Anonymize item loans
☐

Anonymize fines and fees
☐

Anonymize resource sharing requests
☐

Schedule
Every day at 03:00

Loans - Overdue And Lost Loan Job

Schedule
Every day at 20:00

Loans - Due Date Correction after Calendar Change

Schedule
Every day at 22:00

Requests - Handle Expiration Step

Schedule
Every day at 04:00

Requests - Restore Temporarily Shelved Items

Schedule
Every day at 05:00

Requests - Recalculate after Inventory Update

Schedule
Every day at 23:00

Send Overdue Message to Resource Sharing Borrowing Partner

Schedule
Every day at 04:00

Expired Lending Request

Schedule
Every day at 03:00

Users - Remove Blocks

Schedule
Every day at 05:00

Activate/Deactivate Courses

Schedule
Every day at 05:00

Back
Save

Fulfillment Jobs Configuration Page

For more information, see [Configuring Fulfillment Jobs](#).

Additional Fulfillment Enhancements

- Additional citation material types were added:
 - Abstract
 - Archive
 - Grant
 - Interview

- Legislation
 - Letter
 - Manuscripts
 - Poem
 - Presentation
- When the new Fulfillment customer parameter **reading_list_auto_locate_citation_upon_creation** is **true**, Alma attempts to match and link a newly added non-repository citation to the inventory. When successful, the citation's locate status is **Resource Located**. Otherwise, the citation's locate status is **Locate Failed**. When the parameter is **false**, a librarian can still manually attempt to match the citation to inventory. To configure this parameter, see [Configuring Other Settings](#).
- The default value is **true**. **Locate Failed** was added as an option in the **Citation/Locate Status** filter on the Edit Reading List page.
- On the Edit Reading List page (see [Managing Citations](#)), Alma now displays the material type (secondary type of the inventory item) when it is available instead of just **Book** or **Article**.

Edit Reading List

Being Prepared
Change Status
Print Slip Report
Place Request
Remove Alerts
Remove

Course Code: ECON 6344 Section: 501 Course Name: Transfer
Processing Course Unit Instructors: - Number of 0
Department: participants

Reading List Information

Code: * Df14seeeger
Name: * ECON 6344
Owners: -
Status: Being Prepared
Publication Draft
Status
Due Back Date: 12/19/2014
[View in Leganto](#)

Citations
Owners
Notes

Alerts All Citation/Locate Status All Citation Type All Tags All

Add Repository Citation
Add Non-Repository Citation
Add Brief

☐ Select All

1 ☐ [Current trends and corporate cases in transfer pricing /](#)
Artwork By Tang, Roger Y. W. (Quorum Books 2002.)
ISBN: 156720350X (alk. paper)
Subject: Transfer pricing Case studies. -- Transfer pricing Law and legislation. -- Transfer pricing Taxation Law and legislation. a
Availability: Physical version temporarily at **MCDERMOTT: stax; HD62.45 .T358 2002** (1 copy, 1 available)
Request Status: Being Prepared
Resource Locate Status: Resource Located
Copyright Status: Not Determined
Alerts: Citation has a New Note
[Edit](#) | [Set Complete](#) | [Manage Fulfillment Options](#) | [Items](#) | [Remove](#) | [Duplicate](#) | [Print Slip](#) | [Detach from Repository](#) | [C](#)

2 ☐ [Customs valuation and transfer pricing : is it possible to harmonize customs and tax rules? /](#)
Book By Jovanovich, Juan Martín. (Kluwer Law 2002.)
ISBN: 9789041198884
Series: Series on international taxation ; no. 28.
Subject: Customs appraisal Law and legislation. -- Transfer pricing Law and legislation. -- Tariff Law and legislation.
Availability: Physical version temporarily at **MCDERMOTT: stax; K4640.A66 J68 2002** (1 copy, 1 available)
Request Status: Being Prepared
Resource Locate Status: Resource Located
Copyright Status: Not Determined
[Edit](#) | [Set Complete](#) | [Manage Fulfillment Options](#) | [Items](#) | [Remove](#) | [Duplicate](#) | [Print Slip](#) | [Detach from Repository](#) | [C](#)

3 ☐ [Exit charges: evidence from third-party automotive and industrial supply agreements](#)
Book By Dhawale, Hareesh & Bajwa, Anjit
ISBN: 1063-2069
Availability: Physical version temporarily at **MCDERMOTT: reserve; 13521** (1 copy, 1 available)

Edit Reading List Page

- Eight additional term entries were added to the Course Terms code table. These terms are disabled by default. For more information on this table, see [Configuring Course Terms](#).

Code Table Cancel Customize

You are configuring: University of Texas at Dallas [Organization Unit List](#)

Table Information

Sub System: FULFILLMENT
 Updated By: -
 Table Name: Course Terms
 Updated on: -
 Table Description: Terms in the year defined for the courses
 Table code: CourseTerms
 Customization mode: Specific rows can be customized

Terms in the year defined for the courses

[Customize All](#) Tools

	Enabled	Code	Description	Updated By	Last Updated	
1	☒	AUTUMN	Autumn	-	-	Customize
2	☒	EARLY_AUTUMN	Early Autumn	-	-	Customize
3	☒	SEMESTER1	Semester 1	-	-	Customize
4	☒	SEMESTER2	Semester 2	-	-	Customize
5	☒	SPRING	Spring	-	-	Customize
6	☒	SUMMER	Summer	-	-	Customize
7	☐	TERM1	Term 1	-	-	Customize
8	☐	TERM2	Term 2	-	-	Customize
9	☐	TERM3	Term 3	-	-	Customize
10	☐	TERM4	Term 4	-	-	Customize
11	☐	TERM5	Term 5	-	-	Customize
12	☐	TERM6	Term 6	-	-	Customize
13	☐	TERM7	Term 7	-	-	Customize
14	☐	TERM8	Term 8	-	-	Customize
15	☒	WINTER	Winter	-	-	Customize
16	☒	YEARLY	Yearly	-	-	Customize

[Customize All](#) Tools

Cancel Customize

Course Terms Code Table

- When the new **enable_booking_workflow** parameter is set to **false**, booking requests do not go through the hold shelf workflow and do not appear in task lists. If set to **true** (which is the default), booking requests behave as all other patron physical requests. To configure this parameter, see [Configuring Other Settings](#).
- Two new discovery interface labels were added for the Primo My Account page.
 - **dlf.request.pending.place_in_queue** - The place in queue status in the **Status** column. The default label is: {0}. Place in queue is:{1}

e-Shelf

Queries

My Account

My Databases

Open University

Alma University

Loans (6)

Requests (14)

Fine & Fees (1)

Blocks & Messages

Personal Settings

University of Knowledge

List of Requests

#	Type	Title	Author	Status	Pickup Location	Location	Actions
01	Hold	Mansfield Park /	Austen, Jane, 1775-1817, author.	Not Started. Place in queue is:1	Main Library		Cancel
02	Hold	The life and love letters of a dwarf : being the memoirs of the celebrated dwarf, Joseph Boruwlaski, a Polish gentleman /	Boruslawski, Józef, 1739-1837.	On Hold Shelf until 07/07/2016	Main Library		Cancel
03	Hold	A God in ruins /	Atkinson, Kate.	Not Started. Place in queue is:1	Main Library		Cancel
04	Hold	Sitting on the blue-eyed bear : Navajo myths and legends /	Hausman, Gerald.	In Process	Main Library		Cancel
05	Booking	Journal, Southeast Asian history. (v.9-10 (1968-69))		Not Started, Start Date 07/07/2016 10:00, End Date 07/07/2016 14:00	Main Library		Cancel
06	ILL	A case study of the effects of Educational Welfare Priority Zone Plan:Why are its effects not confirmed by standardized test scores?	Kim, Jeongwon	Pending Approval	Resource Sharing Library		Cancel
07	ILL	marketing		Request sent to partner	Main Library		Cancel
08	ILL	Scavenge performance monitoring system for W	Nanda, Sangram	Pending Approval	Resource Sharing Library		Cancel
09	ILL	Oxygen Sensing, Cardiac Ischemia, HIF-1	K. Goswami, Shyamal	Pending Approval	Resource Sharing Library		Cancel
10	ILL	Test		Pending Approval	Resource Sharing Library		Cancel
11	Digitization	The bird that is blue : a study of Maeterlinck's two fairy plays / by Florence G. Fidler.	Fidler, Florence G. b. 1869. (Florence Goddard),	In Process	Main Circulation Desk		Cancel

Primo My Account List of Requests

- **dlf.request.pending.booking** - The booking status, with start and end dates, in the **Status** column. The default label is: {0}, Start Date {1}, End Date {2}

e-Shelf

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03	Hold	A God in ruins /	Atkinson, Kate.	Not Started. Place in queue is:1	Main Library		Cancel
04	Hold	Sitting on the blue-eyed bear : Navajo myths and legends /	Hausman, Gerald.	In Process	Main Library		Cancel
05	Booking	Journal, Southeast Asian history. (v.9-10 (1968-69))		Not Started, Start Date 07/07/2016 10:00, End Date 07/07/2016 14:00	Main Library		Cancel
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10	ILL	Test		Pending Approval	Resource Sharing Library		Cancel
11	Digitization	The bird that is blue : a study of Maeterlinck's two fairy plays / by Florence G. Fidler.	Fidler, Florence G. b. 1869. (Florence Goddard).	In Process	Main Circulation Desk		Cancel

Primo My Account List of Requests

- The last two columns in the file uploaded to the course loader integration profile are not required when the **Action** column does not contain **ROLLOVER**. See [Configuring Course Loading](#).
- The title link on the **Expired Hold Shelf** now opens the request in edit mode. In the **Send to Institution** tab of the **Expired Hold Shelf (relevant to Fulfillment Networks)**, the title is now a label instead of a link.
- It is now possible to disallow specific roles from accessing the **Change Item Information** tab on the **Scanning Items** page. Please consult Ex Libris Support for setting this up.
- It is now possible to allow the User Manager and User Administrator roles to view patron demerits. To add this privilege to these roles, contact Ex Libris Support.
- The **Print Slip Report** of the **Pick from Shelf** task list was enhanced.
 - A new field containing the publication date (**publication_date**) was added to the XML report.
 - For the Excel report, two new fields, **Publisher** and **Publication Date**, have been added to separate this data. The existing fields/columns have not been changed.

Resource Sharing - July 2016 Enhancements

Receive Multiple Items for a Broker-Managed Request

You can receive multiple items for a single request. For detailed information, see [Receiving or Shipping Multiple Items for a Single Request](#).

In this release, a multiple-item request can also be processed by broker systems that implement multiple NCIP messages, such as multiple **AcceptItem** and **CheckIn** messages, for multiple item requests. This is applicable if the messages contain the same request ID but different barcodes, and the request ID is active. To make use of this function, the NCIP partner must have the automatic receive option set up in the partner configuration. Receiving multiple items for a single request is handled by an **AcceptItem** message being sent for each of the items. Checking in multiple items from a single request is handled by a **CheckInItem** request being sent for each of the items.

For detailed information, see [Resource Sharing Partners](#).

New Options for Add from External Search

It is now possible to submit an external search when creating a borrowing request, using a phrase search, keywords search, "starts with" search, ISBN, and ISSN.



The screenshot shows the 'External Resource Search' interface. At the top, there is a title bar with a magnifying glass icon and the text 'External Resource Search'. Below this, there is a search form. On the left, there is a 'Find' label and a dropdown menu currently showing 'All fields'. The dropdown menu is open, showing options: 'All fields', 'ISBN', and 'ISSN'. To the right of the dropdown is a text input field. Further right is a label 'In profile' followed by a dropdown menu showing 'WorldCat' and a 'Go' button. At the bottom left of the form, it says 'No records were found.' At the bottom right, there are 'Back' and 'Select' buttons.

External Search Find Fields

External Resource Search
Back Select

Find
All fields
In profile *WorldCat
Go

Phrase
Phrase
Keywords
Starts with

No records were found.

Back Select

External Search Types

For more information, see [Creating a Borrowing Request](#).

Resource Sharing Request Fee Policy

A new terms of use policy, **Resource Sharing Request Fee**, has been created. This allows a fee to be applied at the time that a borrowing request is created. The previously existing Resource Sharing Fee has been renamed **Resource Sharing Receive Fee**. It continues to be applied at the time that an item is received.

Terms of Use Details
1 2 Cancel Next

You are configuring: QA - Provisioning

Terms of Use Details

Name * Default terms of use
Description Default No Outgoing Resource Sharing Requests To Other Institutions

Tools

Allow Resource Sharing Requesting	Auto Resource Sharing Borrowing Request Allowed 280714 12:27 (Resource sha	Actions
Resource Sharing Receive Fee	\$2.50 Receive Fee	Actions
Resource Sharing Request Fee	\$5 Request Fee	Actions
Renew Fee	No Renewal Fee (Default No Renewal Fee)	Actions
Resource Sharing Requests Limit	No Resource Sharing Limit (No resource sharing limit)	Actions
Pickup Locations	Anywhere (Default value for Pickup - Anywhere)	Actions
Personal delivery	Personal Delivery - None (Do not deliver items at all)	Actions
Personal delivery fee	Personal Delivery Fee - No Fee (Personal delivery is not charged with a fee)	Actions

Tools

Cancel Next

Terms of Use Policies


Received Items
Cancel Go

Received Items

Automatically notify patron
☒

Received format
☒Physical
☐Digital
☐Physical non-returnable

Title
Cone-bearing trees of the Pacific coast,

External identifier
QA10000008

Multiple items
☐

Temporary barcode *
TEMP99

Item policy
Two Week Loan

Location
Borrowing Resource Sharing Requests

Fulfillment note

Due date
22/06/2016

Internal note

Note to partner

Shipping cost
0.00 USD

Patron Receive Cost
2.50 USD

Patron Request Cost
5.00 USD

For Reading-Room Use Only
☐

Receive Items with Receive and Request Costs

For more information, see [Adding Fulfillment Policies](#).

Collaborative Networks - July 2016 Enhancements

Enhancements to Fulfillment Networks

Institutions working in a fulfillment network can now enable patrons to pick up requested items at any institution within the network. Patrons may be offered an option to request a resource from any library, for pickup at any library within the network. This is in addition to the previously supported services for walk-in loans, for requesting pickup at the resource owning library, and for return at any library.

For detailed information, see [Fulfillment Networks](#).

Managing Automatic Patron-Linked Account Creation

When using a shared Primo discovery across a fulfillment network, it is now possible to retrieve another institution's holdings information without copying over the patron information from the original institution and without creating a linked account.

A new user parameter, **uresolver_remote_register**, controls whether the other institution's holdings may be retrieved without creating a local linked patron record (see [Configuring Other Settings](#)). The parameter values are:

- **Auto** - A linked account will be created automatically. This is the default.
- **None** - There will be no option to create a linked account via the Get It page. Only holdings information will be displayed.
- **Manual** - The Get It window will display a link to sign in to the institution. Clicking the link will create a linked account at the resource owning institution, and allow request options according to this institution's policies.

Results 1 - 10 of 135 for **Summit** Sorted by: Relevance ▾ 1 2 3 4 5 ➔

Show only [Available in the Library](#) (89) | [Available Online](#) (1)



☆ **Deconstructing history**

Alun Munslow 1947- 1997

● **Online access. The library also has physical copies.**

[View 2 versions](#)

Book

[View It](#)
[Find it](#)
[Locations](#)
[Details](#)
[Reviews & Tags](#)
[Virtual Browse](#)

UW More(2)

[Actions ▾](#)
[🔗](#)
[X](#)

Request Options:

For request options [Register to UW](#)

Location

Suzzallo and Allen Libraries Stacks D16 .M963 1997

[Find this location](#)
[Hide Details](#)

Availability: (1 copy, 0 available, 0 requests)

1 - 1 of 1 Records

Barcode	Type	Policy	Description	Status
39352047796081	Book	-		On loan until 08/09/2016 23:59:00 PDT

Get It Register Link

For more information, see [Requesting From Other Institutions Without a Local Linked Patron](#).

Held By Details Page Search Results Expanded

The results that display in the following tabs on the Held By Details page have been expanded when doing a search from the Network tab of the Alma Repository Search:

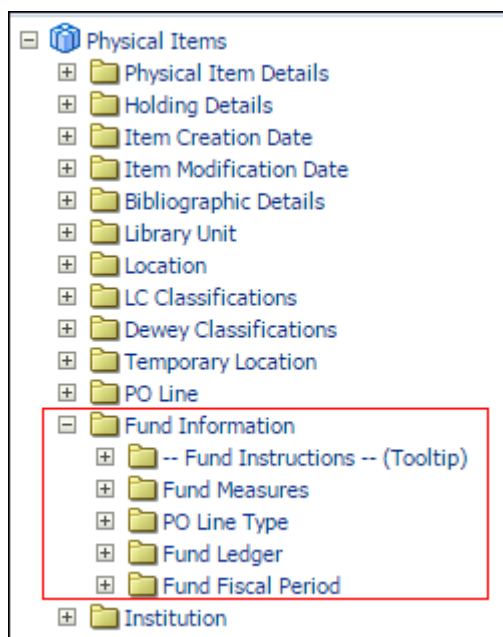
- Holdings - **Coverage information** and **number of items** were added.
- Portfolios - The following information was added: **service type**, **material type**, **coverage**, and **public note**
- Representations - The following information was added: **representation level**, **usage type (master/derivative)**, and **representation's public note**

See [Held By Details](#) for detailed information.

Analytics - July 2016 Enhancements

Fund Information Added to Physical Items

The Fund Information dimension has been added to the Physical Items subject area. This dimension allows you to report on fund information together with physical item information. Previously, this information was exclusively in either the Physical Items subject area or the Funds Expenditure subject area. The **Receiving Date** field from the Physical Item Details folder can now be used together with library, location, and fund information to create reports combining receiving date and fund (previously fund information could not be combined with the Physical Item Details folder).



Fund Information

This new development enables you to answer the following business question: What is the cost per use for physical inventory? Some applications of this question are the following:

- What is the number of physical items purchased with specific funds during the past year?
- What is the number of loans by fund that purchased the loaned item?

- What is the average number of loans per physical item for physical items purchased in the past year with specific funds?
- Which funds used to purchase items in the last year had the lowest rate of circulation for those items?
- How much money was expended on items acquired in a given fiscal year that have not circulated within X number of years, with a breakdown by fund, call number, and location?

The Fund Information dimension contains the following folders:

- Fund Instructions (Tooltip) - A tooltip that explains how to use the Fund Information dimension
- Fund Measures
 - Fund Amount - When an item is retrieved, this is the amount that came out of the specific fund for the specific item. It is a transaction of type Expenditure.
 - Num of Items per Fund - When a specific fund is retrieved, this is the number of items ordered from that fund. (One item can be for multiple funds.)
 - Num of Loans per Fund - When a specific fund is retrieved, this is the number of loans for items ordered from that fund. (Since one item can be for multiple funds, one loan can also be from multiple funds.)
 - % from Funds - When a specific fund is retrieved, this is the percentage of the price of the item that came from that fund. If there is one fund, it will be 100%. If the item cost is 100 USD and fund A spent 30 USD on it and fund B spent 70 USD on it, the % from Funds is 30% for fund A and 70% for fund B.
- PO Line Type, Fund Ledger, Fund Fiscal Period - For more information, see the [Funds Expenditure](#) subject area.

NOTE: Attribute fields (gray fields) from all dimensions can be used together with measures and attributes from the Fund Information dimension; however, measure fields (yellow fields) from the Physical Item Details dimension should not be used together with measure fields (yellow fields) or attribute fields (gray fields) from the Fund Information dimension. If you do this, you receive incorrect results.

The following is a sample report of the number of loans by fund that purchased the loaned item in the past fiscal year:

Fund Ledger Name	Num of Loans per Fund
Asian Studies M Firm	58.61
Bapst Approval	383.00
Bapst M Firm	710.00
Bapst Periodical	16.00
Biology M Firm	67.00
Biology Periodical	42.00
Black Studies Approval	314.00
Black Studies M Firm	44.00
Black Studies Periodical	7.00
Brian P Burns Fund	0.00
Burns General Monographs	0.00
Burns General Periodicals	0.00
Burns Irish Approvals	6.00
Burns Irish Periodicals	0.00
Burns Reference	3.00
Cecilia and John Jr. Farrell	60.66
Celeste and Charles Higgins	97.00

Number of Loans by Fund that Purchased the Loaned Item in the Past Fiscal Year

The following is a sample report of the percentage of loans from the total of number of items purchased per fund in the past fiscal year:

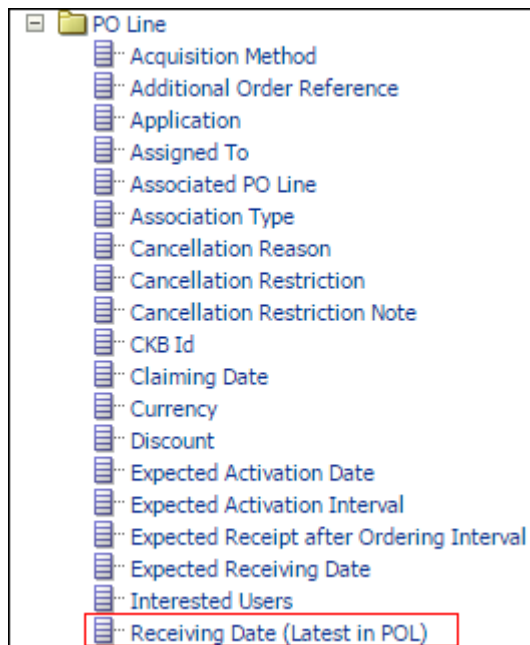
Fund Ledger Name	Num of Items per Fund	Num of Loans per Fund	Num of Loans per Fund / Num of Items per Fund * 100
Asian Studies M Firm	53.61	58.61	109.33
Bapst Approval	282.00	383.00	135.82
Bapst M Firm	567.00	710.00	125.22
Bapst Periodical	404.00	16.00	3.96
Biology M Firm	60.00	67.00	111.67
Biology Periodical	87.00	42.00	48.28
Black Studies Approval	229.00	314.00	137.12
Black Studies M Firm	34.00	44.00	129.41
Black Studies Periodical	18.00	7.00	38.89
Brian P Burns Fund	7.00	0.00	0.00
Burns General Monographs	65.00	0.00	0.00
Burns General Periodicals	15.00	0.00	0.00
Burns Irish Approvals	397.00	6.00	1.51
Burns Irish Periodicals	37.00	0.00	0.00
Burns Reference	25.00	3.00	12.00
Cecilia and John Jr. Farrell	108.49	60.66	55.91
Celeste and Charles Higgins	96.00	97.00	101.04
Chemistry M Firm	42.00	48.00	114.29
Chemistry Periodical	118.00	18.00	15.25

Percentage of Loans from the Total of Number of Items Purchased per Fund in the Past Fiscal Year

For more information and examples, see [Analytics - Overview of the Addition of the Fund Information into the Physical Items Subject Area](#).

Receiving Date (Latest in POL) Added to PO Line

The **Receiving Date (Latest in POL)** field has been added to the PO Line dimension of the Physical Items and Funds Expenditure subject areas. This field allows you to retrieve the latest receiving date for an item in a PO line, which is useful, since a PO line can have several items and each of the items may have a different receiving date.



Receiving Date (Latest in POL)

The following is an example of a report using the Receiving Date (Latest in POL) field:

PO Line Reference	Receiving Date (Latest in POL)	Num of Items	Num of Loans (In House + Not In House)
00-10380	1/19/2012	9	2
00-11344	3/11/2015	1	4
00-12271	11/4/2014	17	0
00-12577	9/6/2001	40	0
00-13426	5/7/2006	6	0
00-13427	8/5/2008	11	0
00-14372	5/15/2006	358	66
00-16079	2/10/2013	9	0
00-16762	9/23/2009	2	1
00-17489	3/11/2010	37	0
00-17490	3/11/2010	49	0
00-17493	3/11/2010	37	0

Receiving Date (Latest in POL) Report

Administration, Infrastructure, and Language Support - July 2016 Enhancements

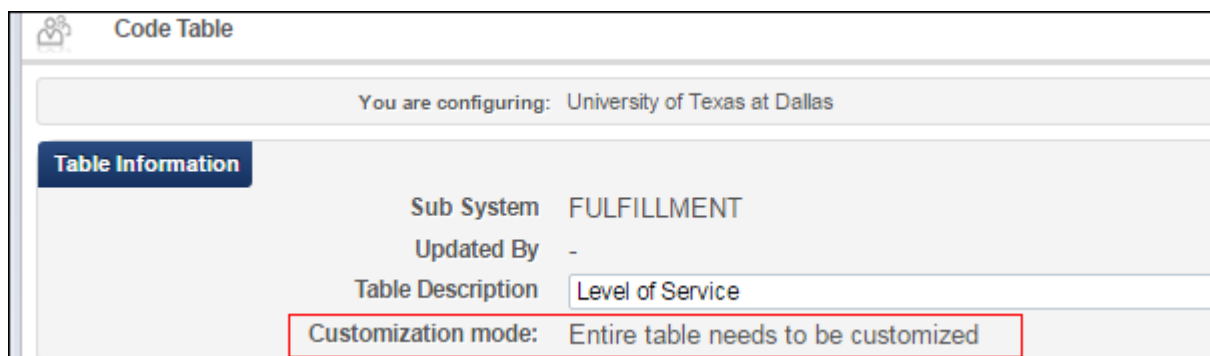
Enhancements to Code Table Translations

Editing translations for code tables was simplified for multi-language institutions. You can now customize the **Description** and **Translation** columns on the same page. The workflow is different depending on whether the code table is one that is configured at the table level or the row level.

For more information, see [To customize translations of code tables](#).

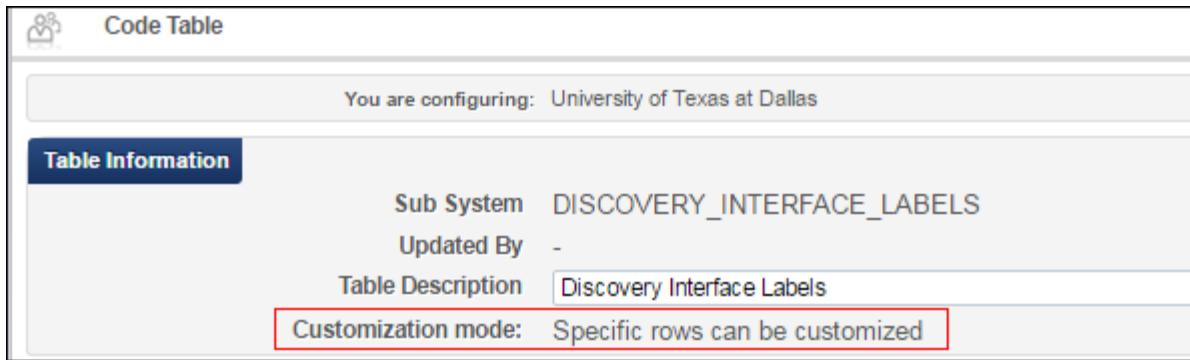
Customization Level Indication Added to Code and Mapping Tables

For some code and mapping tables, each row of the table functions as an independent unit and is customized independently, while other tables function as a single unit so all of the rows are customized together. The **Customization mode** field was added to code and mapping tables to indicate whether the table is configured at the table level (**Entire table needs to be customized**) or at the row level (**Specific rows can be customized**). If you have customized a table whose customization mode is **Entire table needs to be customized**, new rows added by Ex Libris to this table in future releases will not be added to your table. If you have customized a table whose customization mode is **Specific rows can be customized**, new rows added by Ex Libris to this table in the future will be added to your table as well.



The screenshot shows a web interface for configuring a 'Code Table'. At the top, it says 'You are configuring: University of Texas at Dallas'. Below this is a 'Table Information' section. It contains the following fields: 'Sub System' with the value 'FULFILLMENT', 'Updated By' with the value '-', and 'Table Description' with the value 'Level of Service'. The 'Customization mode' field is highlighted with a red box and contains the text 'Entire table needs to be customized'.

Table Level Customization



Code Table

You are configuring: University of Texas at Dallas

Table Information

Sub System: DISCOVERY_INTERFACE_LABELS

Updated By: -

Table Description: Discovery Interface Labels

Customization mode: Specific rows can be customized

Row Level Customization

Additional Administration and Infrastructure Enhancements

- In several locations in Alma, setting a user's password is no longer necessary. However, note that a password is required when logging in to Alma or for using the API.
- When running an **Update/Notify Users** job, the field **Don't Generate Password** appears if you select to convert the users from external to internal, or vice versa. Selecting this field prevents Alma from generating a default password for the users. For more information about this job, see [Running Manual Jobs on Defined Sets](#).

Run a Job - Enter Task Parameters

The selected set contains 8 members.

Task Parameters: Update/Notify Users

☒ Set account to ☐ External ☒ Internal

☐ **Don't generate password**

☐ Send notification to user

☐ Expiry date

☐ Purge date

☐ Status

☐ User group

☐ Campus

☐ Title

☐ Add block type

☐ Disable block type

☐ Add statistics (category)

☐ Remove statistics

☐ Add role

☐ Remove role

☐ Add note

☐ Job description

☐ Add resource sharing library

☐ Remove resource sharing library

☐ Disable SMS

☐ Opt in to letter

☐ Opt out of letter

Back Cancel Next

Update/Notify Users Job

- **Password** and **Verify Password** are no longer mandatory fields when adding or editing a user.
- In the **Actions** tab of the SAML integration profile, a message appears beside the **Upload Certificate** field to indicate whether a certificate has/has not yet been uploaded to Alma. For more information on this profile, see [SAML-Based Single Sign-On/Sign-Off](#).
- Alma can be used with macros, using the HTML IDs of Alma page elements. Alma development uses Selenium as the web application automation tool for testing purposes. We use the HTML IDs (and xpath) for simulating users, and this can be used with macros as well. Note that there are some limitations when using macros—for example, the MD Editor is not macro-certified. We are trying to ensure that all elements have HTML IDs, however, if you encounter an element without an HTML ID, please open a Salesforce case.
- You can now define up to five LDAP definitions. For more information, see [Supporting LDAP](#).
- The HealthCheck Tool can now be accessed by the following roles:
 - Acquisitions Administrator
 - Fulfillment Administrator

- Repository Administrator
- User Administrator
- General System Administrator

Each role can access the tests for its area; the General System Administrator can access the tests of every area.

- Alma is now available in Traditional Chinese.

Data Services - July 2016

The Alma June Central KnowledgeBase and Community Zone package was applied to the Alma environments.

Library of Congress Authorities Community Zone Updates

The following are the Library of Congress Subject authority updates for the period of June 5th through June 26th:

- Number of records updated: 172
- Number of records added: 259
- Number of records deleted: 41

The following are the Library of Congress Name authority updates for the period of June 5th through June 26th:

- Number of records updated: 16390
- Number of records added: 20804
- Number of records deleted: 353

The following are the Canadian name authority updates for the period of June 5th through June 26th:

- Number of records updated: 41
- Number of records added: 1449
- Number of records deleted: 14

The following are the Library of Congress Genre/Form Terms (LCGFT) updates for the period of June 5th through June 26th:

- Number of records updated: 4
- Number of records added: 43
- Number of records deleted: 1

New Electronic Collections Added to the Alma CKB

The following collections were added to the Alma Community Zone from June 5, 2016 until June 26, 2016:

- AIAA Aerospace Research Central Journals Archive
- CAIRN Economy, Management, Finance
- CAIRN Education
- CAIRN Healthcare
- CAIRN Humanities
- CAIRN Humanities and Social Science
- CAIRN Pocket Encyclopedias Economy, Management, Finance
- CAIRN Pocket Encyclopedias General
- CAIRN Pocket Encyclopedias History, Geography, Art
- CAIRN Pocket Encyclopedias Literature, Linguistics
- CAIRN Pocket Encyclopedias Philosophy, Religion
- CAIRN Pocket Encyclopedias Political science, Law
- CAIRN Pocket Encyclopedias Psychology
- CAIRN Pocket Encyclopedias Social Matters
- CAIRN Pocket Encyclopedias Sociology, Ethnology, demography
- CAIRN Pocket Encyclopedias Technical and Medical Sciences
- CAIRN Public health
- CAIRN Research Ecosocpol
- CAIRN Research General
- CAIRN Research Humanities
- CAIRN Research Psychology
- Cambridge Journals Digital Archive 2011
- Cambridge University Press Journals (Swiss National Licence)
- CDL SpringerLink Journals 2016
- CommunityPlus SpringerLink Journals 2016
- CSUS SpringerLink Journals 2016
- De Gruyter Online Journals (Swiss National Licence)
- DRAA ACS Journals
- DRAA British Medical Journals (BMJ)
- DRAA Cambridge Journals Online-剑桥期刊库
- DRAA Emerald Engineering e-Journals 23
- DRAA Emerald Management e-Journals 268

- DRAA Emerald Management e-Journals 276
- DRAA IOP Publishing Journals
- DRAA LWW医学全文期刊数据库
- DRAA OSA E-Combination Package
- DRAA OSA Optics Infobase
- DRAA OSA Optics InfoBase Premium
- DRAA Oxford Journals Collection 2015
- DRAA Oxford Journals Humanities Collection-牛津现刊数据库人文科学分库
- DRAA Oxford Journals Law Collection-牛津现刊数据库法律分库
- DRAA Oxford Journals Life Sciences Collection-牛津现刊数据库生命科学分库
- DRAA Oxford Journals Mathematics and Physical Sciences Collection-牛津现刊数据库数学和物理学分库
- DRAA Oxford Journals Medicine Collection-牛津现刊数据库医学分库
- DRAA Oxford Journals Social Sciences Collection-牛津现刊数据库社会科学分库
- DRAA Periodicals Archive Online-典藏学术期刊全文数据库
- DRAA RSC Journals Archive
- DRAA Springer Online Journals
- DRAA Springer Online Journals Biomedical and Life Sciences
- DRAA Springer Online Journals Humanities and Social Sciences
- DRAA Springer Online Journals Technology and Engineering
- GWLA TONS SpringerLink Journals 2016
- IReL SpringerLink Journals 2016
- Japan Medical Library Association SpringerLink Journals 2016
- KB+ Jisc Collections American Chemical Society Legacy Archives
- KB+ Jisc Collections American Chemical Society Web Editions 2015
- KB+ JISC Collections American Chemical Society Web Editions 2016-2018
- KB+ JISC Collections Cambridge University Press Full Collection 2016
- KB+ JISC Collections Cambridge University Press Humanities And Social Science Digital Archives
- KB+ JISC Collections Cambridge University Press Science, Technology And Medicine Collection 2016
- KB+ JISC Collections Cambridge University Press Science, Technology And Medicine Digital Archives
- KB+ JISC Collections Cambridge University Press Social Science And Humanities Collection 2016
- KB+ JISC Collections Institution Of Civil Engineers Engineering Journals 2015
- KB+ JISC Collections Institution Of Civil Engineers Journals 2015

- KB+ JISC Collections Institution Of Civil Engineers Virtual Library Top-Up:2015-2018
- NCAL SpringerLink Journals 2016
- NCAL TONS SpringerLink Journals 2016
- Ovid Lippincott Williams & Wilkins Nursing Health Professions Premier 2014
- Ovid Lippincott Williams & Wilkins Nursing Health Professions Premier 2015
- Ovid Lippincott Williams & Wilkins Nursing Health Professions Premier 2016
- Oxford University Press Journals (Swiss National Licence)
- ProQuest Central Basic
- SpringerLink Health & Hospitals Cancer Journals 2016
- SpringerLink Health & Hospitals Paediatrics Journals 2016
- Statewide California Electronic Library Consortium SpringerLink Journals 2016
- Texas State University Library System SpringerLink Journals 2016
- University of Texas System SpringerLink Journals 2016
- VHLC SpringerLink Journals 2016

New External Search Resources

The following external resources were added to Alma for the July release:

- Bond University
- Bibliotheksverbund Bayern (BVB) for Berlin libraries
- City University of Hong Kong - fee to access
- CUHKINNO
- LNCLIB
- National Library of China Z3950(UNIMARC) - fee to access
- National Library of China Z3950(USMARC) - fee to access
- POLYUINNO
- Réseau des bibliothèques Alexandria - fee to access
- Scuola Normale Superiore
- Shanghai Library - fee to access
- The English Short Title Catalogue (ESTC)
- Università di Udine
- University of Canberra

■ USTLIB

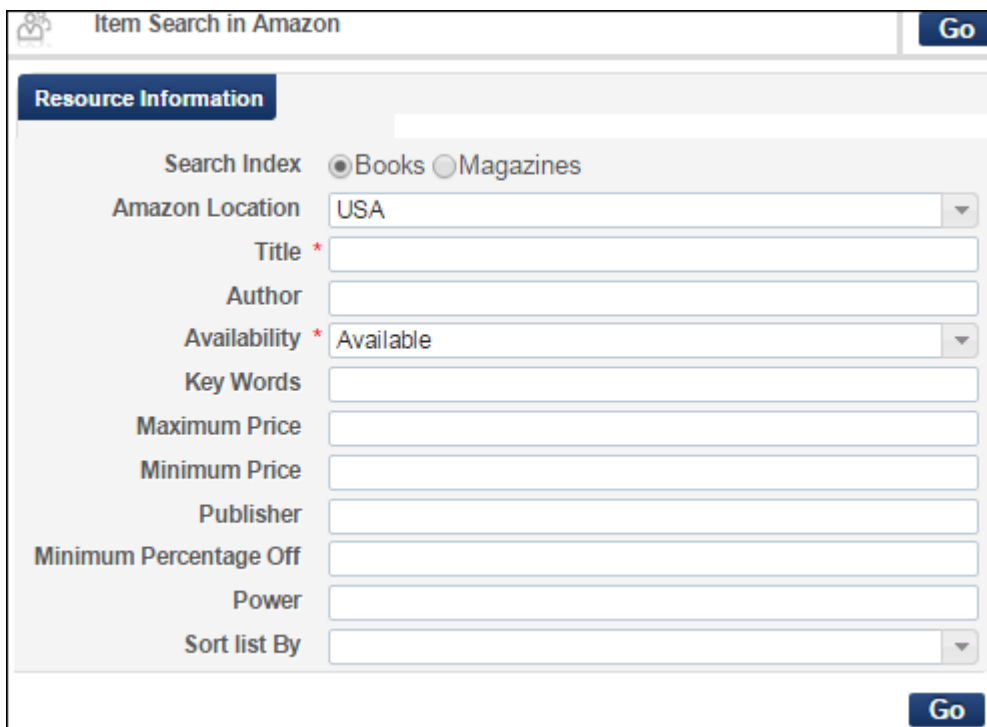
Item Search in Amazon

New for July!

The Amazon Search feature allows you to search in Amazon for an item and then transfer the order information to Alma to create a PO line for the item. This greatly streamlines and simplifies the ordering process. Previously, it was necessary to place the order in the Amazon website and then manually record and transfer the order information to Alma.

To search in Amazon:

1. From the Alma Main menu, click **Item Search in Amazon (Acquisitions > Advanced Tools)**. The following appears:



Item Search in Amazon

Go

Resource Information

Search Index ☒ Books ☐ Magazines

Amazon Location USA

Title *

Author

Availability * Available

Key Words

Maximum Price

Minimum Price

Publisher

Minimum Percentage Off

Power

Sort list By

Go

Item Search in Amazon

NOTE:

- Searching **Magazines** is only available for **USA** and **Germany** search locations.
 - The **Availability** criteria appears only for the USA search location.
 - The **Sort List By** options differ depending on the Amazon location.
-

2. Enter your search criteria in the fields and click **Go**. Search results appear with information on your title. For example:

The screenshot shows a web browser window titled "Item Search in Amazon". It displays two search results. Result 1 is for the book "The Wright Brothers" by David McCullough, with a cover image showing the title and author. To the right of the image, the text reads: "View in Amazon", "Title: The Wright Brothers", "ISBN: 1476728747", "List Price: \$30.00", and "Language: English". Below the image and text are links for "Item Lookup" and "Create Order". Result 2 is for the book "Who Were the Wright Brothers? (Who Was...?)", with a cover image showing two men. To the right of the image, the text reads: "View in Amazon", "Title: Who Were the Wright Brothers? (Who Was...?)", "ISBN: 0448479516", "List Price: \$5.99", and "Language: English". Below the image and text are links for "Item Lookup" and "Create Order".

Search Results

3. Click **Item Lookup** for your title to display additional information, such as Lowest New Price, Lowest Used Price, Total New, and Total Used. For example:

Item Lookup

1

[View in Amazon](#)
Title: The Wright Brothers
ISBN: 1476728747
Lowest New Price: \$4.52 **Lowest Used Price:** \$2.60
Total New: 96 **Total Used:** 113
Language: English
[Create Order](#)

Item Lookup

- Click **View in Amazon** to view the title in Amazon.

Look inside ↓

The Wright Brothers Paperback – May 3, 2016
by David McCullough (Author)
★★★★☆ 4,270 customer reviews
#1 Best Seller in Aviation History

[See all 7 formats and editions](#)

Kindle \$12.99 Read with Our Free App	Hardcover \$19.06 241 Used from \$1.87 107 New from \$3.95 13 Collectible from \$27.98	Paperback \$10.89 15 Used from \$5.65 42 New from \$6.80 1 Collectible from \$24.98
---	--	---

The #1 *New York Times* bestseller from David McCullough, two-time winner of the Pulitzer Prize. A dramatic story-behind-the-story about the courageous brothers who taught the world to fly.

View Title in Amazon

- Click **Create Order** to create an order for the item in Alma (not Amazon). The following appears:

PO Line Owner and Type
Cancel
Create PO line

Bibliographic record successfully created. Title: The Wright Brothers, MmsId: 9911210100121.

Columns

Tools

1 The Wright Brothers
 Book {Book - Digital}
 ISBN: 1476728747

Description * The Wright Brothers
 Purchase Type *
 PO Line Owner *
 Load from Template

Cancel
Create PO line

PO Line Owner and Type

6. Select a **Purchase Type** and **PO Line Owner** and click **Create PO line**. If you have a template configured, you can select it from the **Loan from Template** field. The following, for example, appears:



PO Line Summary

i A new PO Line was created . Please review it.

Description [The Wright Brothers. 1476728747. ISBN](#)

Order line type Print Book - One Time

PO Line

Summary

Description

Alerts

Invoice Lines

Associated

Ordered items

Quick Add

Number of items to add*

1

Library/Location



Item Policy

Add

No records were found.

Receiving note

Vendor information

Material Supplier *



Claiming grace period (days)

0

Expected receipt after ordering (days)

Or expected receipt date



Pricing

List Price *

30.00

USD

Net price

30.00 USD

Quantity for pricing *

1

Discount (%)

0.0

Funding

Quick Add

Fund*



Percent

100.0

Amount

30.00 USD

Add Fund

No records were found.

PO Line details

Acquisition method

Purchase

Material type

Book

Invoice status

No invoice

Reporting Code

Rush



Cancellation restriction



Cancellation restriction note

Identifier

1476728747

Proposed Identifier

Vendor reference number

Vendor reference number type

Note to vendor

Vendor invoice number

-

+ Additional

Ex Libris, a ProQuest Company

[Back to PO Line list](#)

Save and continue

Go

PO Line Summary

The **PO Line Summary page** appears with several fields filled in such as List Price, Acquisition Method, and Material Type. You can fill in additional fields and create the PO line for the item as described in [Manually Creating a PO Line](#).

NOTE: The corresponding bibliographic record is created using the data from Amazon and is suppressed from discovery.

Browsing Bibliographic Headings

PERMISSIONS: To configure metadata, you must have one of the following roles:

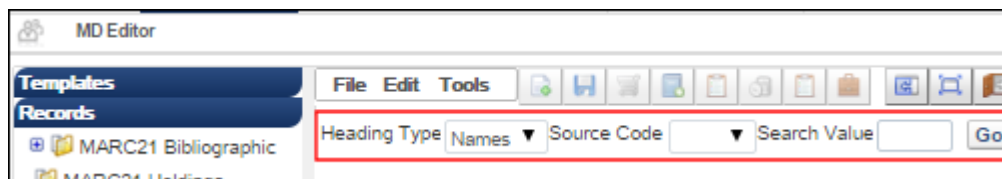
- Cataloger
- Catalog Manager
- Catalog Administrator

Alma enables you to browse bibliographic headings to support various cataloging workflows. You can browse by author name, subject, series, and title.

NOTE: There is a known issue that when a record is deleted in Alma, the headings associated with that record are still available when browsing bibliographic headings. This will be fixed in a future release.

To browse bibliographic headings:

1. Open the bibliographic headings browsing options in the MD Editor using one of the following methods:
 - a. Click Browse Bibliographic Headings (**Resource Management > Cataloging**). The MD Editor page appears with the bibliographic headings browsing options.



Bibliographic Headings Browse in the MD Editor

- b. Open the MD Editor (**Resource Management > Cataloging > Open Metadata Editor**), and click **Browse Bib Headings** in the Tools menu.
2. For member institutions in a Network environment, select where you would like to browse using the **Browse In** parameter. The options are to browse the titles at the institution level (**Institution**) or browse the titles at the Network level (**Network**).

The screenshot shows a web application interface with a menu bar (File, Edit, Tools) and a toolbar. Below the toolbar, there is a search form. The 'Browse In' dropdown menu is highlighted with a red box. Below it, there are fields for 'Heading Type' (set to 'Names'), 'Family' (set to 'MARC21'), 'Source Code', 'Search Value', and a 'Go' button.

Browse In Parameter for Network Members

3. Select the type of headings to browse from the following options:

- Names (the default option)
- Series
- Subject
- Title
- Call Number/Classifications **New for July!**

When you select a headings type option other than the default (Names), the page refreshes to display the appropriate options for the headings type selected.

4. Complete the browsing options for the action you want to perform. See the table below for a description of these options.

Headings Type	Options
Names	Source Code – Select one of the following options: ■ Corporate Name ■ Meeting Name ■ Personal Name ■ Uniform Title Search Value – Enter a names value for which you want to search.
Series	Source Code – Select one of the following options: ■ Corporate Name ■ Meeting Name ■ Personal Name ■ Uniform Title Search Value – Enter a names value for which you want to search.

Headings Type	Options
Subjects	Vocabulary – Select one of the vocabularies from the available options in the dropdown menu. The options that appear vary by the selected vocabulary. The available options are: Library of Medicine, Medical Subject Headings. The options that appear vary by the selected vocabulary. Source Code – Select one of the following options: ■ Chronological Term ■ Genre/Form ■ Geographic Name ■ Medium of Performance ■ Topical Term Search Value – Enter a names value for which you want to search.
Title	Search Value – Enter a names value for which you want to search.
Call Number/Classifications New for July!	Family - MARC 21, UNIMARC, and so forth. Source Code – Select one of the following options: ■ Library of Congress Call Number ■ National Library of Medicine Call Number ■ National Agricultural Library Call Number ■ Local Call Number 09X (ten different options) ■ Geographic Classification ■ Classification Numbers Assigned in Canada ■ Universal Decimal Classification Number ■ Dewey Decimal Classification Number ■ Additional Dewey Decimal Classification Number ■ Other Classification Number ■ Synthesized Classification Number Components ■ Government Document Classification Number Search Value – Enter a call number or classification value for which you want to search.

5. Click **Go**. The browsing results appear. The results appear in the following columns:

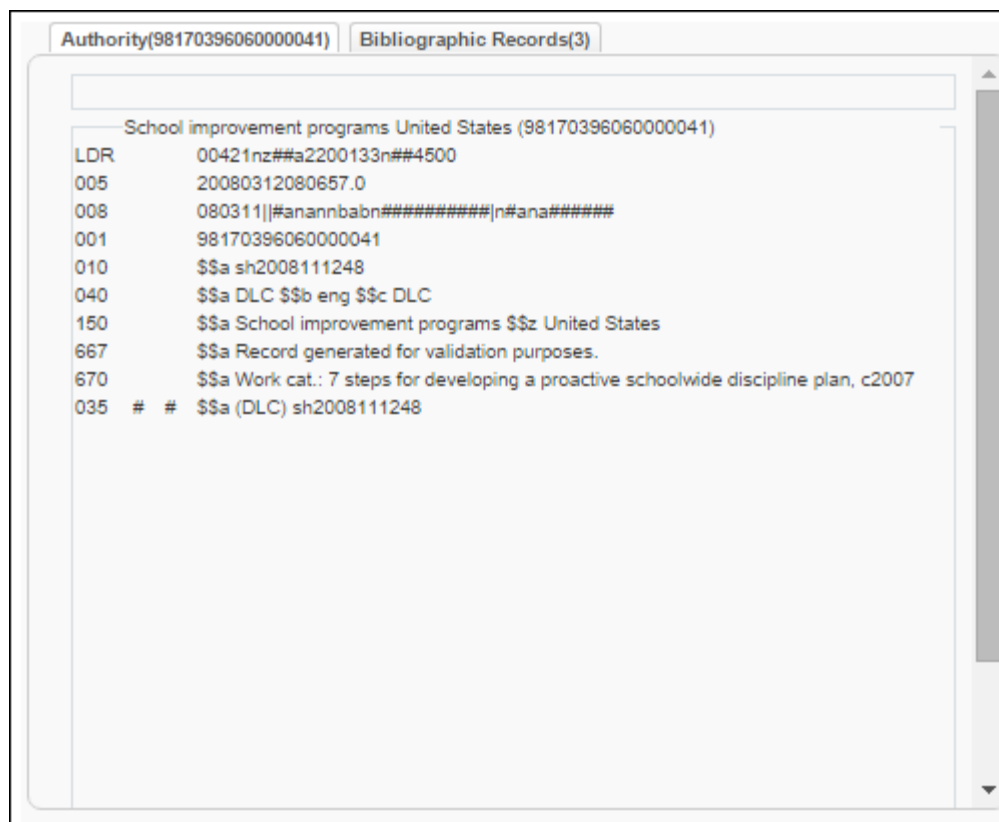
- Column 1 – An icon to indicate whether the bibliographic subject heading is connected to an authority record.

- Column 2 – The number of bibliographic record headings found for a particular subject, name, series, or title headings row. If there are more than 20 headings found for a particular row, this column displays 20+.
- Column 3 – The bibliographic record headings subject, name, series, or title found.
- Column 4 – A **View** button for viewing the complete bibliographic record.

File Edit Tools			
Heading Type Subjects Vocabulary Library of Congress Subject Headings			
Source Code Topical Term Search Value school administration Go			
< >			
Bibliographic Records Headings			
1	Scholarly Web sites.		View
1	School attendance Data processing.		View
1	School boards Congresses. Great Britain		View
1	School children Mental health.		View
1	School choice Periodicals. United States		View
1	School choice United States.		View
1	School discipline.		View
2	School employees Periodicals. Legal status, laws, etc. United States		View
1	School employees Salaries, etc. United States.		View
1	School environment.		View
1	School hygiene.		View
1	School hygiene Periodicals. Great Britain		View
1	School hygiene Periodicals. Study and teaching United States		View
2	School improvement programs.		View
1	School improvement programs Evaluation. Great Britain		View
3	School improvement programs Great Britain.		View
1	School improvement programs Periodicals. United States		View
3	School improvement programs United States.		View
3	School libraries Periodicals.		View

Bibliographic Headings Browse Results for a Subjects Browse

- Use the less than/greater than symbols (< >) to browse the list backward and forward. As you page backward and forward, the first row of the page you are viewing appears as the last row of the previous page.
- When you have located a headings record that you want to view in more detail, click **View** for that row. The MD Editor opens in split-screen mode to display the additional information. For bibliographic headings records identified with the authority icon, the detail in the split-screen view displays both an **Authority** tab and a **Bibliographic Records** tab. The **Authority** tab presents the authority record that is associated with the bibliographic headings record. The **Bibliographic Records** tab shows the total number of records found in parentheses. In the example below, 3 records have been identified. When there are more than 20 records (that are identified by 20+ in the initial results list), the exact total of bibliographic records displays in parentheses on the Bibliographic Records tab.



View Headings Record Detail in Split-Screen Mode – Authority Tab

Authority(9817039606000041) Bibliographic Records(3) 1 - 3 of 3 Records

- 1 [Learning to teach in urban schools the transition from preparation to practice /\(9924965300121\)](#)
By Hollins, Etta R., (Book Routledge, London :, 2011.)
ISBN: 0-415-89386-0
Subjects: Electronic books., Education., School improvement programs United States. ...
Other System Number: (StDuBDS)AH24073050, (CKB)2670000000148482
[View](#)
- 2 [Critical voices in school reform students living through change /\(9922781500121\)](#)
By Rubin, Beth C. (Book RoutledgeFalmer, London :, 2003.)
ISBN: 0-415-30267-6
Subjects: Electronic books., Education., Educational sociology United States. ...
Other System Number: (StDuBDS)AH3710716, (CKB)1000000000248958
[View](#)
- 3 [A creative approach to common core standards : the Da Vinci curriculum /\(991408550000121\)](#)
By Chaucer, Harry. (Book Rowman & Littlefield Education, Lanham, Md. :, c2012.)
ISBN: 1610486749 (electronic)
Subjects: School improvement programs United States., Curriculum change United States., Education, Secondary Standards United States. ...
Other System Number: (OCoLC)ocn769990502, (OCoLC)769990502
[View](#)

View Headings Record Detail in Split-Screen Mode – Bibliographic Records Tab

File Edit Tools

Heading Type Vocabulary Library of Cong Source Code Top Search Value latin Go

Bibliographic Records Headings

Heading	Type	View
1	Feminism and art Latin America.	View
1	Feminism and art New York (State) New York.	View
2	Feminism and art Periodicals.	View
2	Feminism and art United States.	View
2	Feminism and dance.	View
2	Feminism and dance History 20th century. United States	View
20+	Feminism and education.	View
2	Feminism and education Canada.	View
3	Feminism and education Case studies. United States	View
3	Feminism and education Congresses.	View

Authority(9817016947000041) Bibliographic Records(54)

Feminism and education (9817016947000041)

LDR 00436nz##a2200169n##4500

005 19930113093509.6

008 921130j#anannbabj#####a#ana#j##

001 98170169470000041

010 \$a sh 92006402

040 \$a DLC \$c DLC

053 \$a LC197

150 0 \$a Feminism and education

450 0 \$a Education and feminism

20+ Records Example

From the Bibliographic Records tab, you have the following options:

- View
- Edit

Bibliographic Records(5) 1 - 5 of 5 Records

- 1 [What do you do when -- ? : a handbook for classroom discipline problems with practical and positive solutions /\(991223360000541\)](#)
 By Gervais, Robert L., (Book University Press of America, Lanham, MD :, c1985.)
ISBN: 0819148113 (pbk. : alk. paper) :
Subjects: School children Discipline., Classroom management.
Other System Number: (TrN)34962-train20072_c2db, ocm12214300
[View](#) [Edit](#)
- 2 [Discipline and classroom management /\(991097040000541\)](#)
 By Osborn, D. Keith. (Book Education Associates, Athens, Georgia :, c1981.)
ISBN: 0918772109 (pbk.)
Subjects: School children Discipline., Classroom management.
Other System Number: (TrN)14723-train20072_c2db, 81066121 //r85
[View](#) [Edit](#)
- 3 [Classroom discipline survival guide for middle school/junior high teachers /\(991427660000541\)](#)
 By Chemow, Carol, (Book Center for Applied Research in Education, West Nyack, N.Y. :, c1989.)
ISBN: 0876280173
Subjects: Junior high school students Discipline., School children Discipline., Classroom management.
Other System Number: (TrN)38110-train20072_c2db, ocm19776431
[View](#) [Edit](#)
- 4 [Discipline without tears /\(991334610000541\)](#)
 By Dreikurs, Rudolf, (Book Dutton, New York :, 1990, c1974.)
ISBN: 0525484175
Subjects: School children Discipline., Discipline of children., Classroom management.
Other System Number: (TrN)44017-train20072_c2db, ocm20609655
[View](#) [Edit](#)

View/Edit Options from the Bibliographic Tab

While viewing the MARC record, you can page forward and backward through the bibliographic records when there is more than one using the list number or greater than/less than symbols.

1 2 > >>

Learning to teach in urban schools the transition from preparation to practice / B

LDR 03416nam#a2200361#a#4500

001 992670000000148482

005 20120527213916.0

007 cr|||||||||

008 110712s2011####enk####fs#####000#0#eng|d

020 \$\$e 1-283-46074-2

020 \$\$e 9786613460745

020 \$\$e 1-136-71555-X

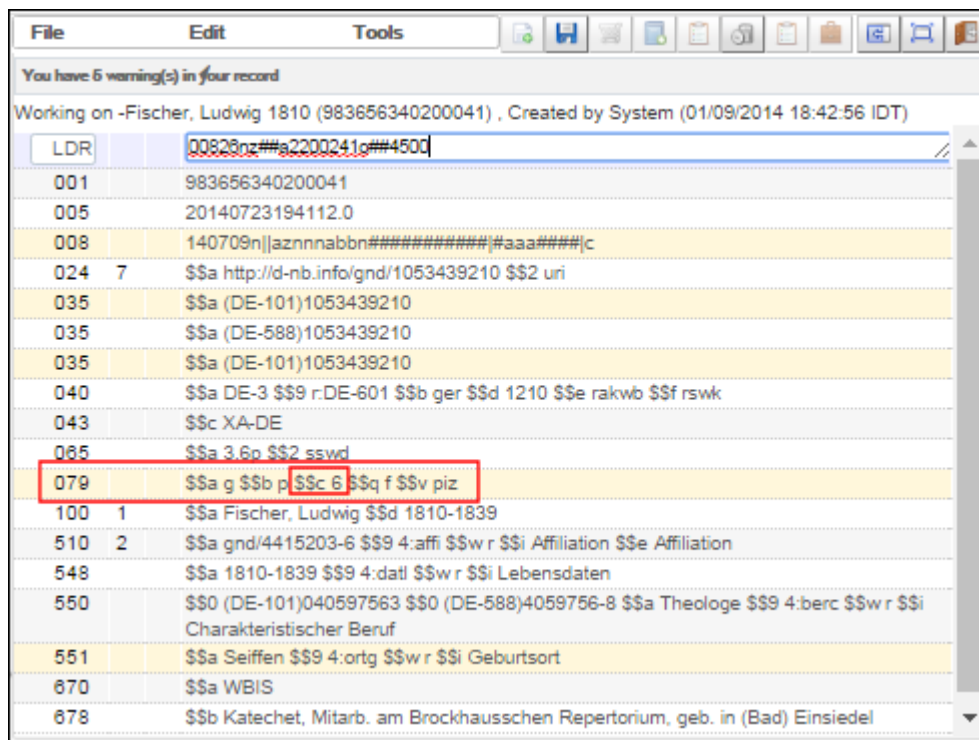
Paging Forward and Backward When There are Multiple Bibliographic Records

Configuring Cataloging Levels for Contribution to Externally Managed Authorities

New for July!

Each external system stores the cataloging level of a record in a predefined field. To align Alma's cataloger permission levels (see [Cataloging Privileges](#)) with the external system's cataloging levels, use the **Cataloging Level Mapping for External Authority** configuration mapping table ([Resource Management > Resource Configuration > Configuration Menu > Cataloging](#)). The **Cataloging Level Mapping for External Authority** configuration that you create identifies how the mapping between Alma cataloging permission levels and the external cataloging levels will be validated in the MD Editor when you are creating and editing externally managed authority records for contribution.

The following is an example for GND:



File	Edit	Tools
You have 6 warning(s) in four record		
Working on -Fischer, Ludwig 1810 (983656340200041) , Created by System (01/09/2014 18:42:56 IDT)		
LDR		00828nz##a2200241g##4500
001		983656340200041
005		20140723194112.0
008		140709n aznrrnabbn##### ###a###c
024	7	\$\$a http://d-nb.info/gnd/1053439210 \$\$2 uri
035		\$\$a (DE-101)1053439210
035		\$\$a (DE-588)1053439210
035		\$\$a (DE-101)1053439210
040		\$\$a DE-3 \$\$9 r:DE-601 \$\$b ger \$\$d 1210 \$\$e rakwb \$\$f rswk
043		\$\$c XA-DE
085		\$\$a 3.6p \$\$2 sswd
079		\$\$a g \$\$b p \$\$c 6 \$\$q f \$\$v piz
100	1	\$\$a Fischer, Ludwig \$\$d 1810-1839
510	2	\$\$a gnd/4415203-6 \$\$9 4:affi \$\$w r \$\$i Affiliation \$\$e Affiliation
548		\$\$a 1810-1839 \$\$9 4:datl \$\$w r \$\$i Lebensdaten
550		\$\$0 (DE-101)040597563 \$\$0 (DE-588)4059756-8 \$\$a Theologe \$\$9 4:berc \$\$w r \$\$i Charakteristischer Beruf
551		\$\$a Seiffen \$\$9 4:ortg \$\$w r \$\$i Geburtsort
670		\$\$a WBIS
678		\$\$b Katechet, Mitarb. am Brockhausschen Repertorium, geb. in (Bad) Einsiedel

079 \$c GND Authority Record

The **Cataloging Level Mapping for External Authority** configuration option is available only for Network Zone institutions (not member institutions) and single institutions (that are not part of an inventory collaborative network environment).

To configure cataloging levels for contributions, your institution must be configured by Ex Libris Support to allow authority contributions to the Community Zone from external systems. In addition, your institution must be configured to work with cataloging levels in Alma (also dependent on Ex Libris Support configuration - see [Cataloging Privileges](#)).

To configure Cataloging Level Mapping for External Authority contributions:

1. In the Cataloging section of Resource Management configuration ([Resource Management > Resource Configuration > Configuration Menu](#)), click **Cataloging Level Mapping for External Authority**. The Cataloger Level to Vocabulary Code mapping table page appears.

Mapping Table Cancel Stop Network Management Save and Distribute Save

You are configuring: Network Zone Organization Unit List

Table Information

Sub System: REPOSITORY Table Name: Cataloger Level to Vocabulary Code

Updated By: exl_impl Last Updated: 08/13/2016

Managed in Network: Yes

Table Description: List of all available Cataloging level

Customization mode: Entire table needs to be customized

Mapping Table Rows

	Enabled	Alma Cataloging Level	External System Cataloging Level	Default Value	Vocabulary	Updated By	Last Updated	
1	☒	20	1	False	GND	exl_impl	08/13/2016	Delete
2	☒	60	2	True	GND	exl_impl	05/31/2016	Delete
3	☒	30	3	True	GND	exl_impl	05/31/2016	Delete
4	☒	40	6	True	GND	exl_impl	05/31/2016	Delete
5	☒	40	5	False	GND	exl_impl	05/31/2016	Delete
6	☒	20	6	True	GND	exl_impl	08/13/2016	Delete
7	☒	30	4	False	GND	exl_impl	08/13/2016	Delete
8	☒	40	4	False	GND	Ex Libris	08/13/2016	Delete

Create a New Mapping Row

Quick Add

Alma Cataloging Level: 20

External System Cataloging Level:

Default Value: False

Vocabulary: GND

Add Row

Cataloger Level to Vocabulary Code Mapping Table

2. In the Create a New Mapping Row section, use the **Quick Add** options to map an Alma cataloging level to an external system cataloging level.
 - a. Select one of the Alma cataloging levels from the drop-down list. The cataloging levels that appear in the drop-down list are determined by the Cataloger Permission Level configuration. See [Cataloging Privileges](#) for more information.
 - b. Enter one of the external system's cataloging levels to map to the Alma cataloging level that you selected.

- c. Select **True** or **False** from the Default Value drop-down list to indicate whether the mapping that you're creating for the level is the default mapping.

Since the mapping table allows you to specify many-to-many relationships, as shown in the figure above where 40 maps to 4, 5, and 6 and 4 maps to 30 and 40, you need to indicate which one is the default mapping.

- d. Select the relevant vocabulary.

NOTE:

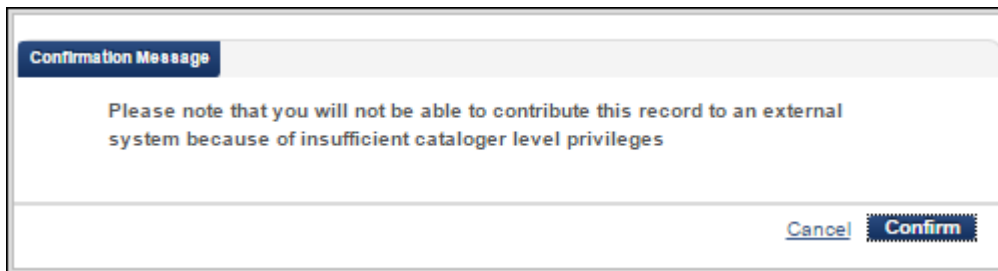
Current options are GND and BARE.

- e. Click **Add Row**.

If you need to change a mapping, use the **Delete** action for the mapping you want to change and create a new mapping.

- 3. When you are finished making your configuration changes, click **Save** or **Save and Distribute**. See [Centralized Management of Configuration Tables](#) for more information, including an explanation of **Stop Network Management**.

With the **Cataloging Level Mapping for External Authority** configuration set, the MD Editor can determine whether the cataloger has the necessary Alma cataloging level for a given authority record being edited. If Alma detects that the cataloger may have insufficient permissions to successfully contribute the authority record, it prompts the cataloger with the following message:



Insufficient Permissions Detected

Since the external system controls which contributed records are accepted or rejected, Alma leaves that determination to the external system and does not block the user from editing the authority record even when it detects that the cataloger may have insufficient permissions. As a result, the ability to edit an authority record in Alma does not guarantee that it will be accepted when contributed.

Fulfillment Networks

A fulfillment network defines a relationship between Alma institutions that provide out-of-scope services to each other. A fulfillment network can be set up for a group of institutions that are all part of the same Network Zone, or for a group of institutions that are not part of any network zones.

Fulfillment networks allow greater flexibility for:

- Walk-in loans
- Direct requesting
- Return anywhere in the network
- **New for July!** Pick up anywhere in the network
- A network patron card in Primo

In a fulfillment network, the resource owning library is the patron's service provider. The resource owning library directly manages all aspects of the loan cycle with the requesting patron, including loan management (overdue, lost, renew etc.) and fine/fee related issues. The patron directly requests the resource from the specific library that owns the resource. The patron may request that the resource be picked up at the patron's home institution, the resource owning library, or another library within the network.

Fulfillment Network Configuration

To ensure that all the fields described below appear throughout the pickup anywhere and return anywhere processes, the following configuration steps must be completed:

- The **Pickup Location** policy must be set to **At Any Institution** in a request Terms of Use. See [Adding Fulfillment Policies](#).
- The **Institutions Relations** table must be configured. Please contact Ex Libris Support.
- The **Serves Other Institutions** check box must be selected in each library's summary. See [Editing the Institution Details](#).

Fulfillment Network Workflow

Creating a request within the fulfillment network, whether for pickup at a patron's home institution, the resource owning library, or another library within the network is essentially the same process as a regular fulfillment process. The pages involved in creating and fulfilling the request stay the same, with just a variation in options offered in various drop down boxes and check boxes. The process may be just between the patron's home institution and the resource owning institution, or the pickup of the requested resource may also take place at a third institution within the network. This is all handled within the standard workflow.

New for July! Requesting an Item for Pickup Anywhere in the Network

In order to request a pickup from a different institution, the patron signs in to Primo, searches on a resource and selects from a list of institutions that have the resource available. The patron then selects from the list of allowed institutions when creating the request. The below workflow describes a workflow where a patron from one institution requests an item of another institution, to be picked up at yet a third institution. This workflow demonstrates the cross institution request, loan and return action.



For more information about pickup anywhere in fulfillment networks, see the [Enhancements to Fulfillment Network](#) video (1:41 min).

The screenshot shows the Primo interface with a search result for 'We all lost the cold war' by Richard Ned. Lebow and Janice Gross Stein. The 'Request details' section is highlighted with a red box, showing the 'Pickup Institution' dropdown set to 'State University' and the 'Pickup Library' dropdown set to 'Valley Library'. Other fields include 'Material Type', 'Terms of Use', 'Not Needed After', and 'Comment'.

Primo Request - Pickup Location

The patron information and resource request is copied to the resource owning library. The pickup library appears in the owning institution's task lists, and pick slips.

Western University

Alma - QA

Tasks

Analytics

Currently at: Western L

Pick Up Requested Resources

Limit results to:

Request Date

[Yesterday \(1\)](#)

Request/Process Type

[Patron physical item request \(1\)](#)

Location

[Wilson 3W - Books \(1\)](#)

Call Number

[D849 .L425 1994 \(1\)](#)

Pickup Institution

[State University \(1\)](#)

Material Type

[Book \(2\)](#)

Request Printed

[No \(1\)](#)

Request Reported

[No \(1\)](#)

Search limited to: Destination: **Library of Another Institution** ✕

☐ Select All

1 ☐

We all lost the Cold War / Richard Ned Lebow and Janice Gross Stein.

Wilson 3W - Books Call Number: D849 .L425 1994

Requests: 1 Author: Lebow, Richard Ned.

ISBN: 9780691019413

Imprint: Princeton, N.J. : Princeton University Press ©1994.

[Print Slip](#) | [Edit](#) | [Cancel Request](#) | [Update Expiry](#) | [Mark as Missing](#)

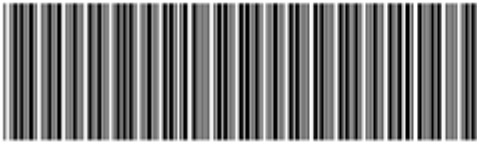
Task List for Resource Owning Institution

Requested For : Abel, Brian John

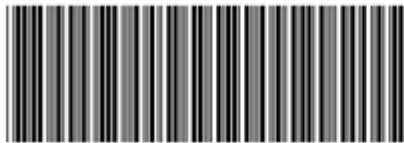
**Western
University**

Resource Request Slip Letter

Please note: A specific item is specified in this request.



Request ID: **12471067010001453**



Item Barcode: **35132004524542**

Requested For: Abel, Brian John

We all lost the Cold War /

By: Lebow, Richard Ned.

ISBN: 9780691019413

Imprint: Princeton, N.J. : Princeton University Press ©1994.

Location: Wilson 3W - Books

Call Number: D849 .L425 1994

Destination: State University - Valley Library

Request Type: Patron physical item request

Pick Slip for Resource Owning Institution

The item is scanned by the resource owning institution, the destination is shown and the item put into transit.

Western University Alma - GA

Tasks Analytics Currently at: Western Library - Haggard C...

Help Implementer, Ex ...

Scan In Items

Scan in Items Change Item Information

Scan in Items

Automatically print slip ☒ No ☐ Yes

External Identifier ☒ No ☐ Yes

Register in-house use ☒

Item from another institution ☐

Scan item barcode *

Scan request ID

OK Create Item

Columns Tools

Activated	Title	Destination	Barcode	Request/Process Type	Requester	Requester ID	Place in Queue	Checked In	
1	We all lost the Cold War / Richard Ned Lebow...	State University - Valley Library	35132004524542	Patron physical item request	Abel, Brian John	PRM324	1		Actions

Clear List

Exit

Scan In Item at Owning Institution

The item is received and scanned at the pickup institution with the resource owning institution selected.

State University Alma - GA

Tasks Analytics Currently at: Valley Library - Valley Cl...

Scan In Items

Scan in Items Change Item Information

Scan in Items

Place directly on hold shelf ☐ No ☒ Yes

Item from another institution ☒

Institution * Western University

Scan item barcode * 35132004524542

OK

Activated	Title	Destination	Barcode	Request/Process Type	Requester	Requester ID	Place in Queue
1	We all lost the Cold War / Richard Ned Lebow and Janice Gross Stein.	On Hold Shelf	35132004524542	Patron physical item request	Abel, Brian John	PRM324	0

Scan in at Pickup Institution

The patron's user information is automatically retrieved by the pickup institution and the patron is informed that their request is available for pick up. Again at loan time, the resource owning institution is selected. The remainder of the loan life cycle is a standard process.

State University Alma QA

Tasks Analytics Currently at: Valley Library - Valley Cl...

Patron Services

Patron Abel, Brian John
 ID 4615717480001865
 User group Summit Visiting Grad
 Active balance 0.00 USD
[Edit Info](#) [Send Activity Report](#) [Send Return Receipt](#)

Notes User Notes (0)

Loans Returns Requests

Item from another institution ☒
 Institution * Western University
 Scan item barcode * 35132004524542 OK

Loan Display This session

Renew All

No records were found.

Loan at Pickup Institution

When the patron returns the resource to the pickup institution, the resource is scanned in as normal with the resource owning institution is selected. The Manage Item Returns interface will indicate that the next step for the item is to transit back to its home institution

State University Alma QA

Tasks Analytics Currently at: Valley Library - Valley Cl... Help Implementer, Ex

Manage Item Returns [Exit](#) [Go to Patron service](#)

Item from another institution ☒
 Institution * Western University
 Scan item barcode * OK
 Place directly on hold shelf ☐ No ☒ Yes

Return Date: - [Change return date](#)

Title	Return Date	Due Date	Barcode	Loaned Date	Patron	Next Step	Owned By
1 We all lost the Cold War / Richard Ned Lebow and Janice Gross Stein.	02/22/2016	04/04/2016 11:59:00 PM	35132004524542	02/22/2016	Abel, Brian John	Western University institution, Western Library	Western Library

[Clear List](#)

Manage Item Returns